

A large white aircraft fuselage is the central focus, positioned vertically. It is situated within a massive industrial hangar with a complex steel truss ceiling and large blue walls. The fuselage's white paint reflects the overhead lights. In the foreground, several workers in high-visibility vests and hard hats are visible, some standing near the base of the aircraft. Various industrial equipment, including pipes, ladders, and a yellow forklift, are scattered throughout the hangar floor.

EGAT Investor Conference

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Agenda

- ◆ Company Overview
- ◆ Financial Performance
- ◆ Market Outlook
- ◆ Business Strategy

Company Overview



16 repair station certificates

29 special process certificates

3200+ employees

30 world class customers

300+ airframe maintenance /Yr.

8 2023 Aviation Week Top 10 MRO

25+ manufacturing hours(10K/Yr.)

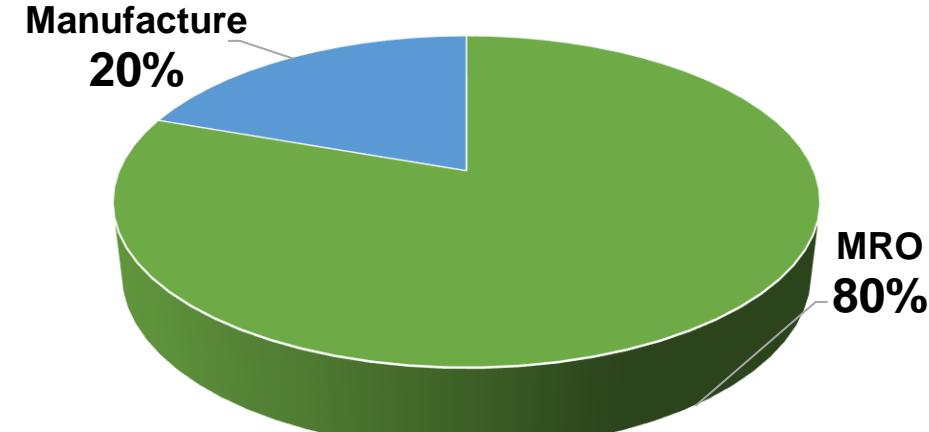
4+ manufacturing deliveries(10K/Yr)

Statements of Income

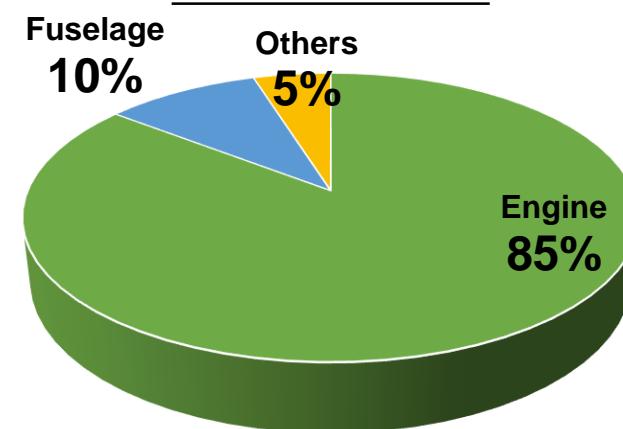
Unit : NT\$ Millions

Item	1Q25
Operating Revenue	4,190
Operating Cost	3,191
Gross Profit	999
Operating Income	833
Net Income	558
EPS(Unit:NT\$)	1.49

Operating Revenue



Manufacture



MRO

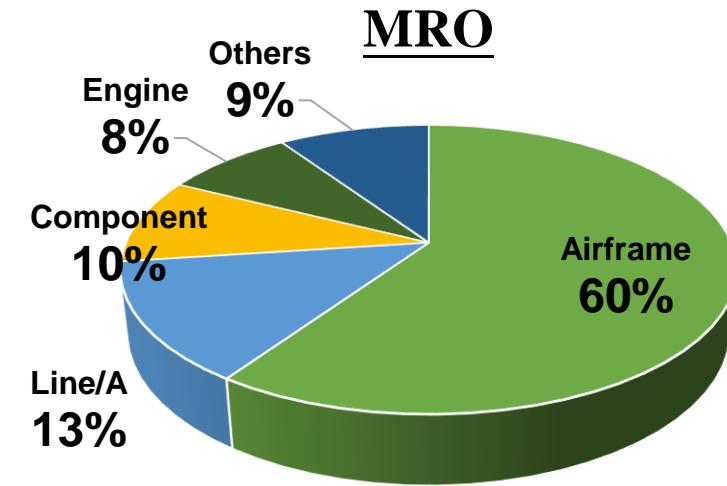
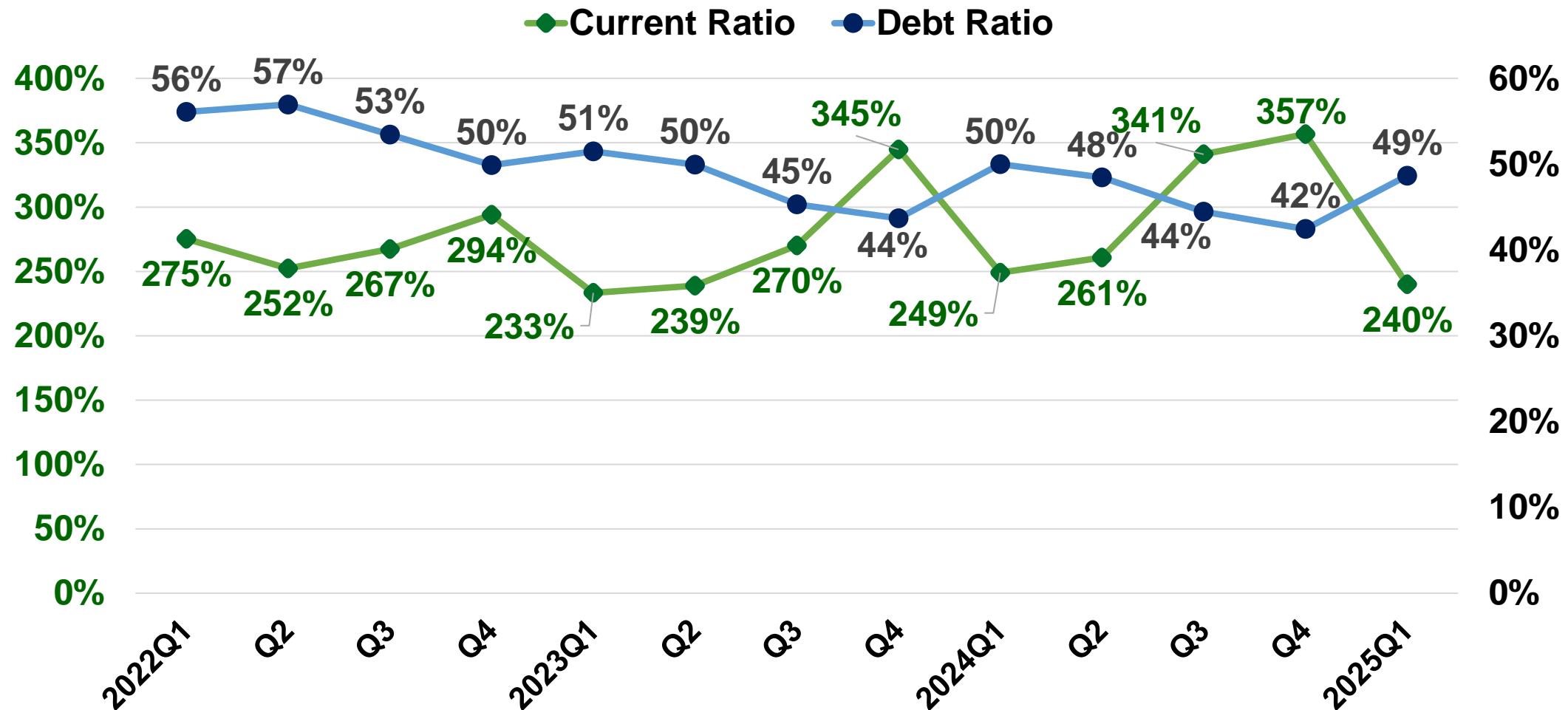
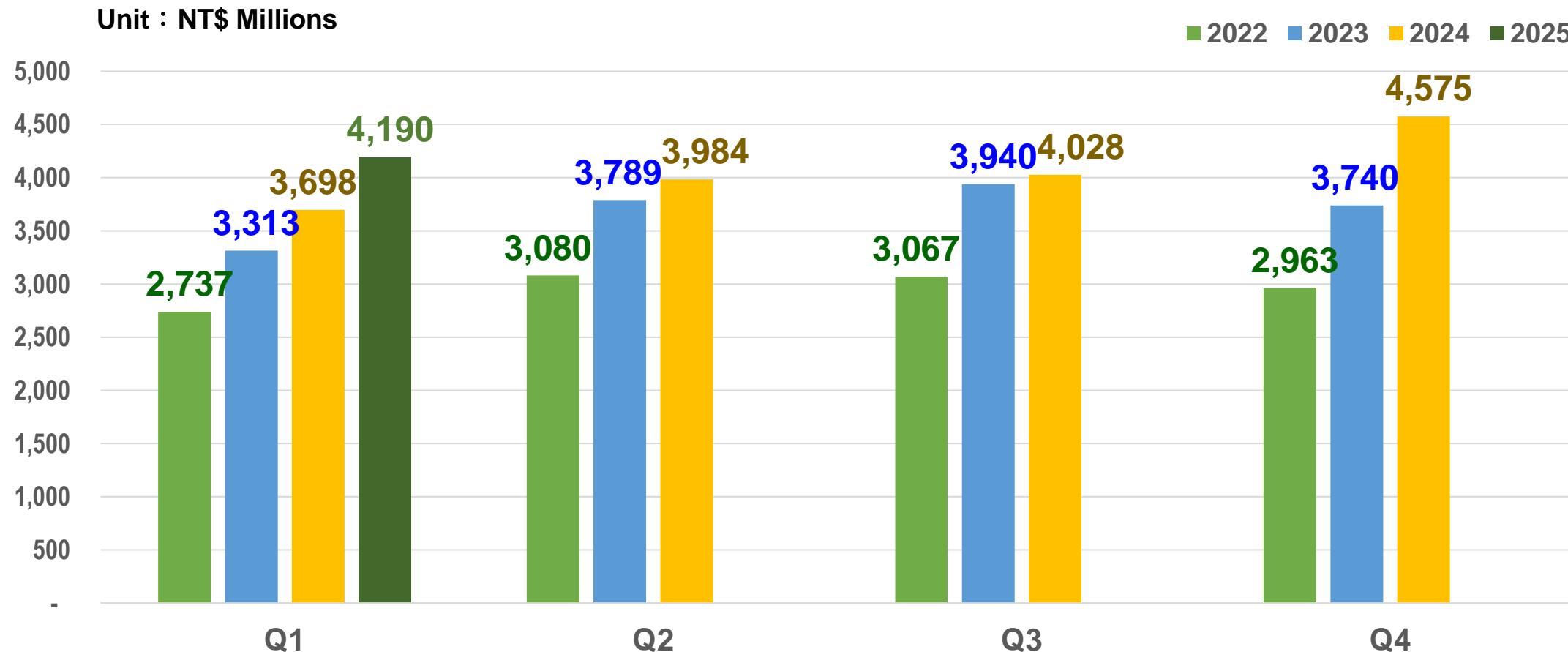


Illustration of Finance Ratios

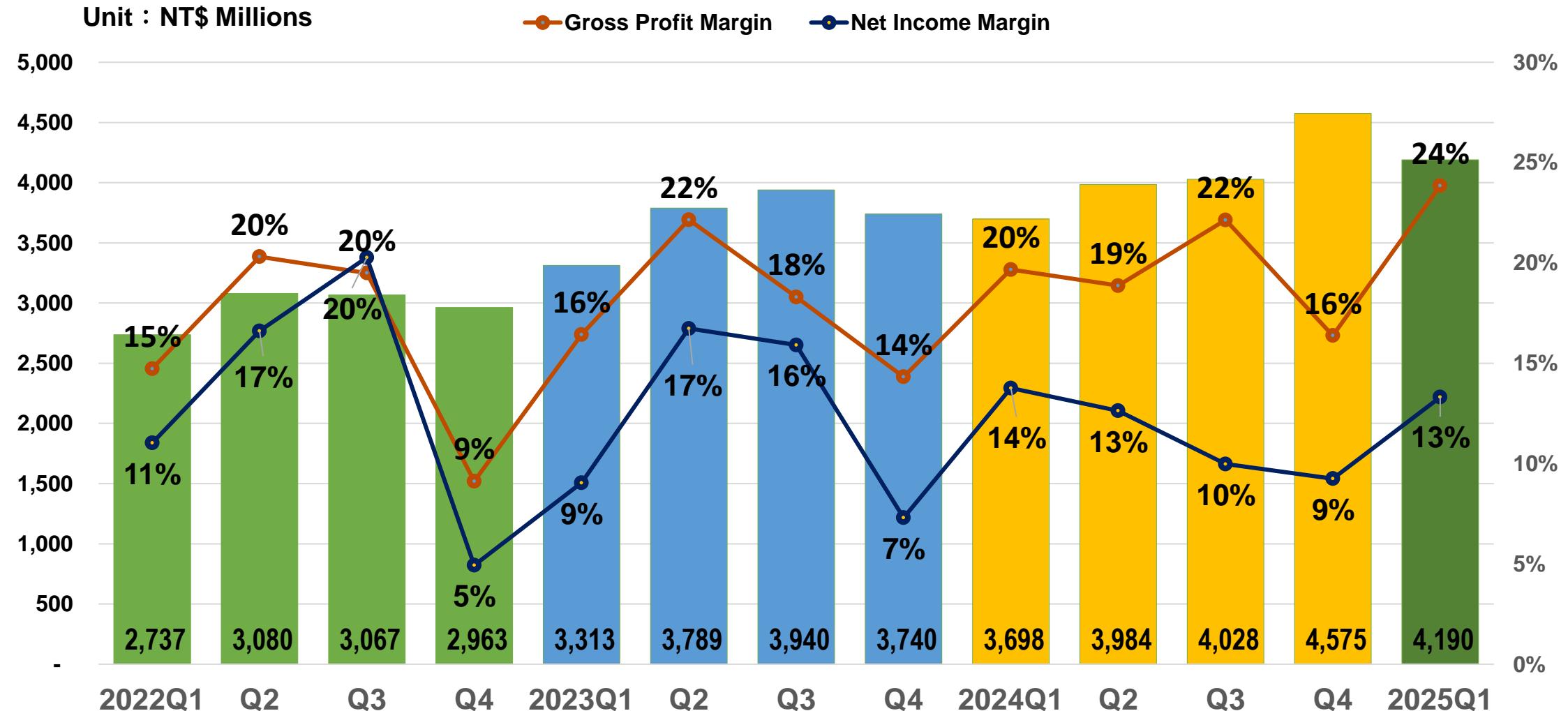


Quarterly Operating Revenue



Financial Performance

Quarterly Operating Revenue, Gross Profit Margin and Net Income Margin



Market Outlook

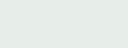
- US launched the tariff war, adding uncertainty to the aviation industry's operations :
 - ① In the short term , Freight will see a surge in urgent orders due to the tariff exemption period, but it may slow down in the second half of the year; passenger transport will be stable in the short term, but economic changes affect travel willingness and take some time to observe;
 - ② The airline's passenger and cargo business cycle usually takes 9 to 12 months to be reflected into actual maintenance demand. This year, aerospace remains cautiously optimistic about the increase in capacity and growth in maintenance demand .
- Airlines extended or postponed the fleet retirement schedule to maintain passenger and cargo transport capacity due to the delay in the delivery of new aircraft from the original manufacturer, :
 - ① In 2024, the number of aircraft retired 22% lower than the same period last year;
 - ② Average age of retired aircraft increasing by 2 years compared with the same period;
 - ③ The overall demand for maintenance in the market has increased.

Market Outlook

- Commercial Aircraft Market Demand Continues to Increase
 - ① Aircraft manufacturers are ramping up production capacity to accommodate new aircraft order demands.
 - ② Continue to urge the supply chain to enhance capacity to address the imbalance between supply and demand from OEM.
 - ③ In the short term, issues related to raw materials and shortages of supplies have reduced the initially planned production numbers, and order delays are still occurring. This situation remains to be resolved after improvements.
- Defense and Space Market Demand
 - ① Countries are actively investing in the development of military aircraft and increasing budgets to strengthen domestic technological resources for research and procurement, more competitive opportunities for the domestic aerospace manufacturing industry.
 - ② Guided by the trend of commercializing space business, there has been an increase in demand for space component manufacturing services, driving the overall demand development in the industry. The aerospace manufacturing sector has gained a competitive advantage in this area.

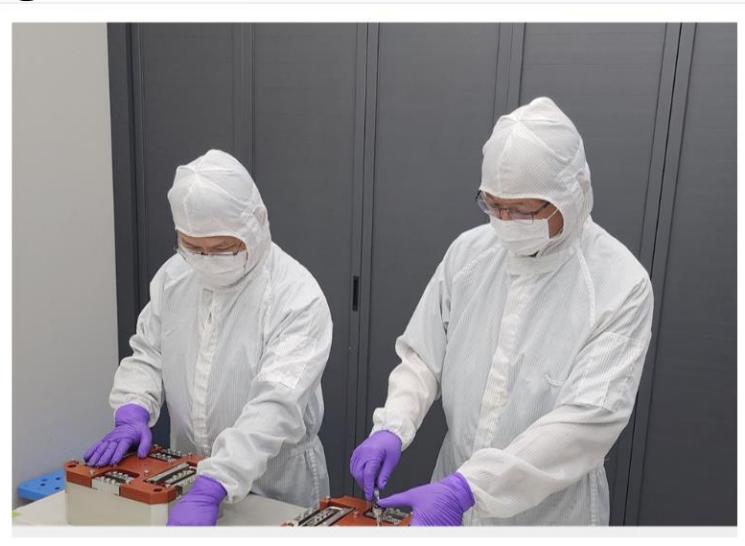
Business Strategy

- Global Leading Company in the airframe MRO : B747、B767、B777、B787 new customer in 2025/2026。
- New Model Product Expansion : A350/B737MAX。

	Asia	North America	Europe
B737	  737MAX / 2026		
B747	  A 2025	 	   
B767	 	   2025	
B777	   	  2025	 
B787		 B 2025	  2025  D 2025/2026
A32X			
A330	  		
A350	 2027	C 2025 / 2026	

Business Strategy

- Completed the signing of cooperation contract with Airbus, successfully entering the Airbus supply chain as Tier 1 supplier.
- Continuing to develop the IC equipment component manufacturing business, multiple product orders have been secured, with initial development and mass production underway.
- The commercial drone has completed development and is currently in mass production and delivery according to the contract schedule.



A photograph of two yellow industrial robots, labeled 'ROBOT 1' and 'ROBOT 2', positioned on red bases. They are in a factory environment with metal structures and a glass partition in the background. The text 'Thank You Q&A' is overlaid in large, green, sans-serif letters.

Thank You
Q&A