

The image shows the interior of a large aircraft hangar at night. The hangar is illuminated by warm yellow lights. In the center, a large white Boeing 747-400 is parked, facing the camera. The aircraft has four engines and the Evergreen logo on its tail. Above the aircraft, the word "EVERGREEN" is displayed in large, bright green, illuminated letters. The hangar's interior is filled with various structures, including scaffolding and support beams. On the left wall, the text "NO ST" is visible. On the right wall, the Chinese characters "嚴禁煙火" (No Smoking) are visible. In the center background, the Chinese characters "安全第一" (Safety First) and "至上" (Supremacy) are visible.

EVERGREEN

EGAT Investor Conference

NOV.27.2023

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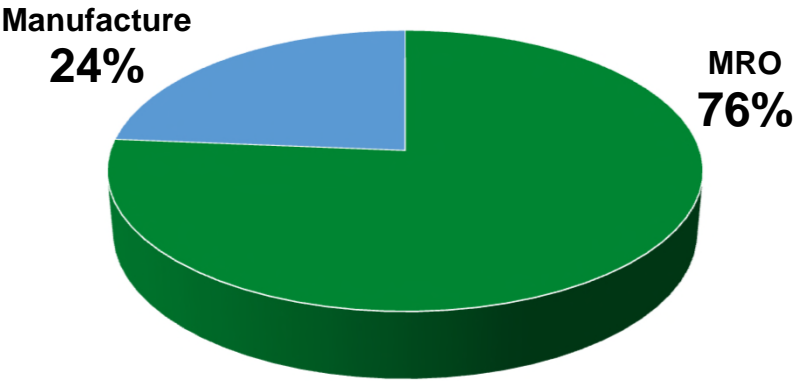
- ◆ Financial Results
- ◆ Business Outlook
- ◆ ESG Information

Operating Performance

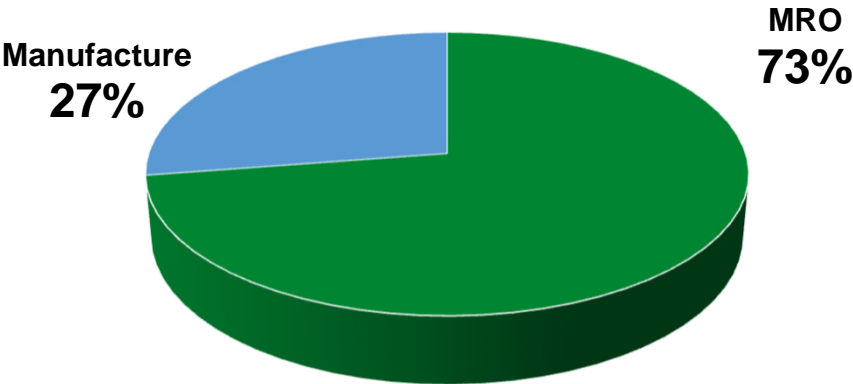
Unit: NT\$ Millions

Item	3Q23
Operating Revenue	11,042
Operating Costs	(8,937)
Gross Profit(Loss)	2,105
Operating Income	1,520
Net Income	1,560
EBITDA	2,641
EBITDA Margin(%)	23.91
EPS(NT\$)	4.23

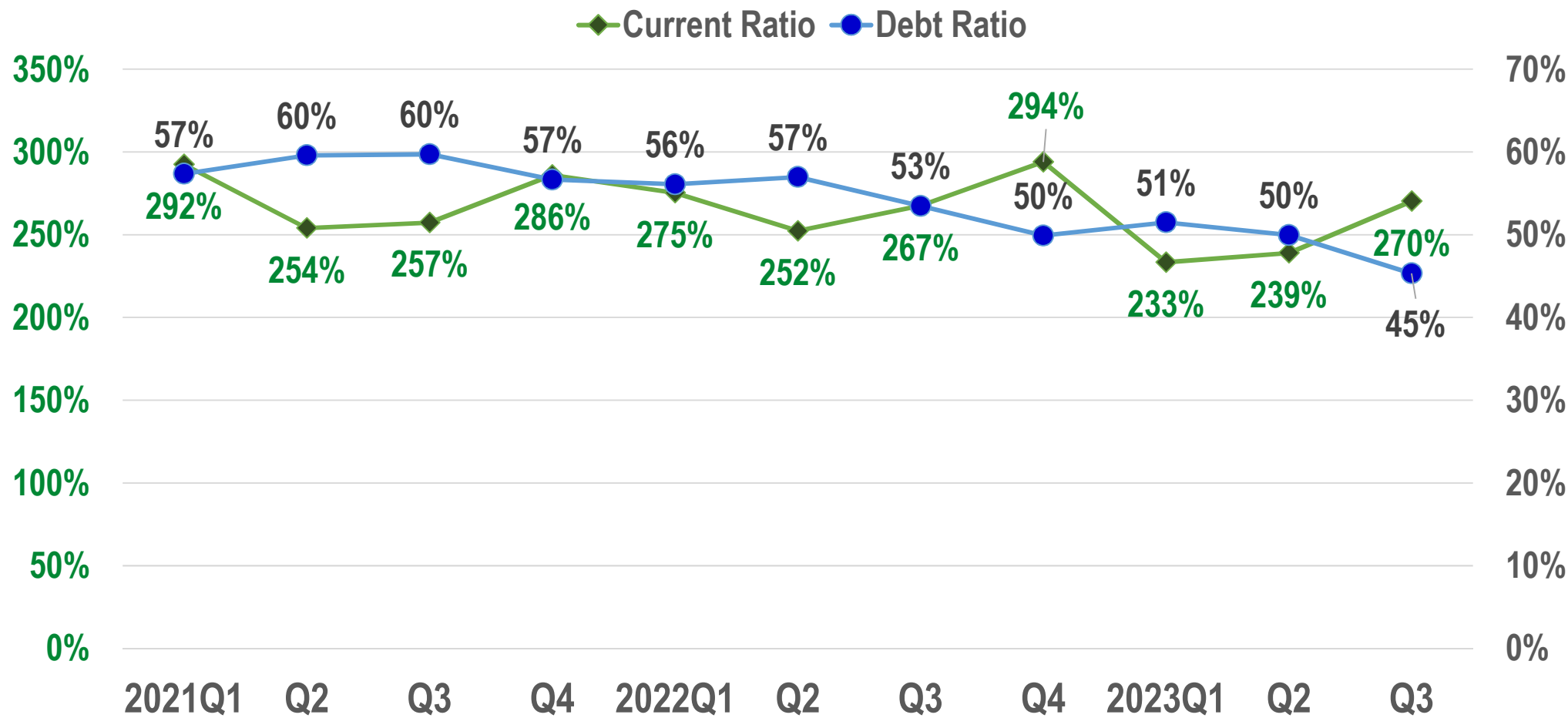
Revenue



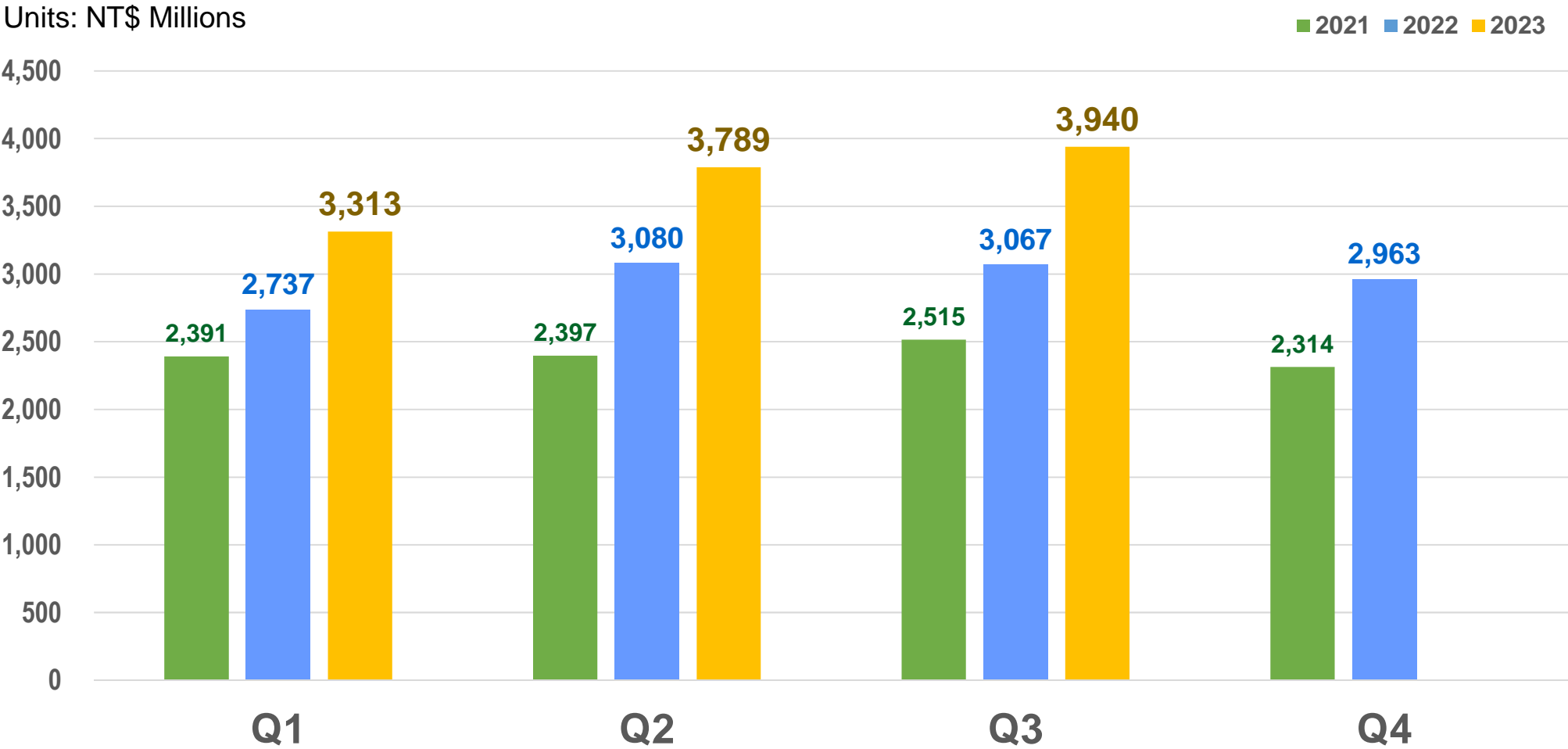
Operating Costs



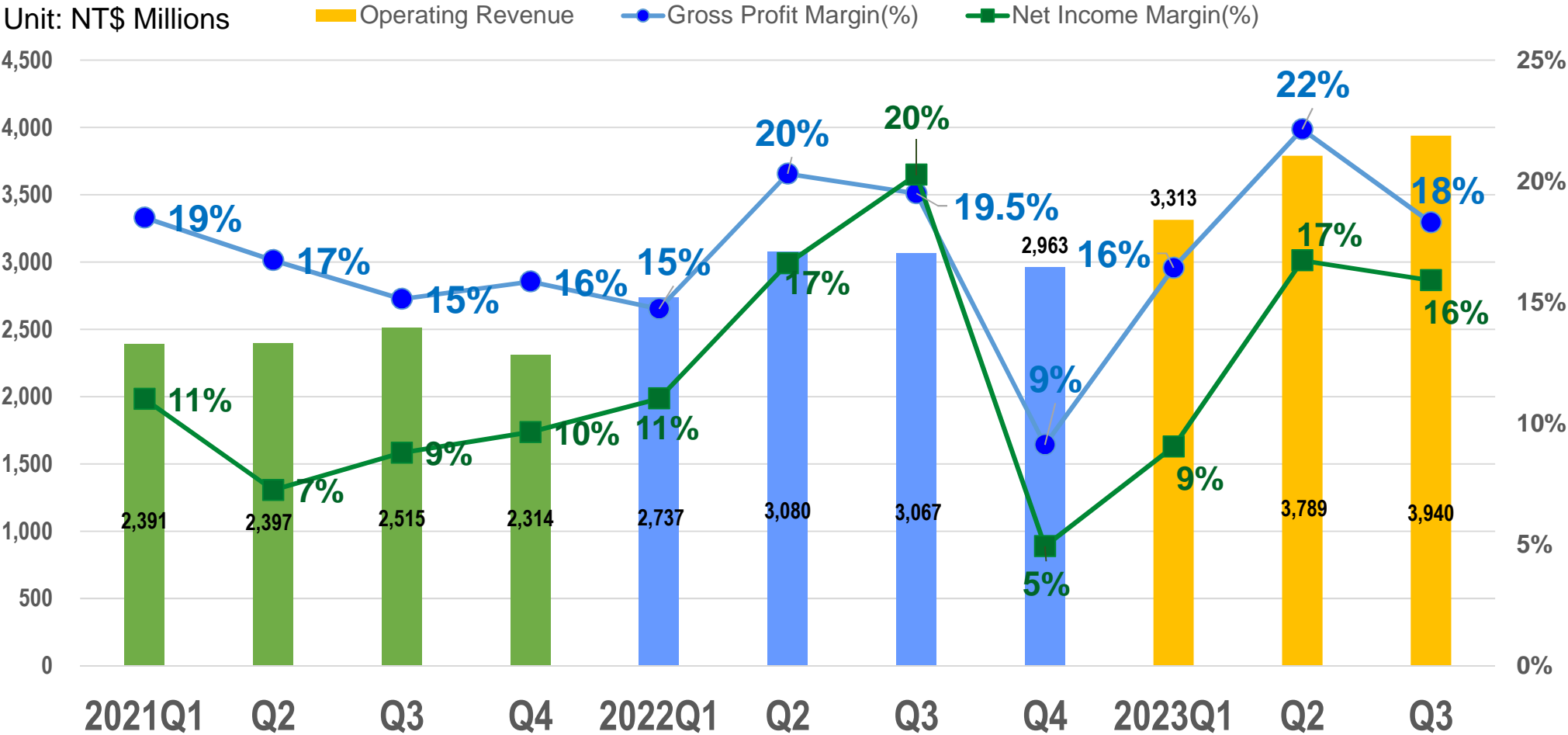
Financial Ratios



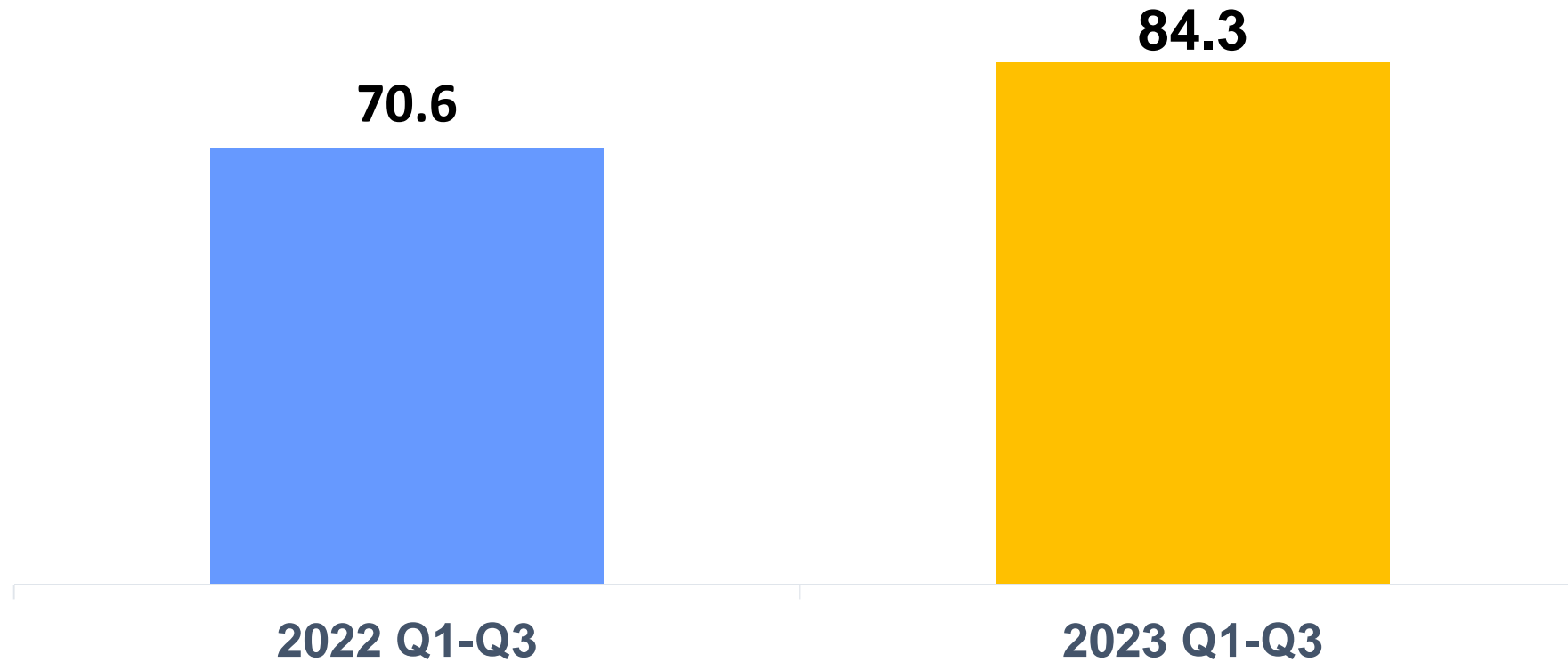
Quarterly Revenue in the recent three years



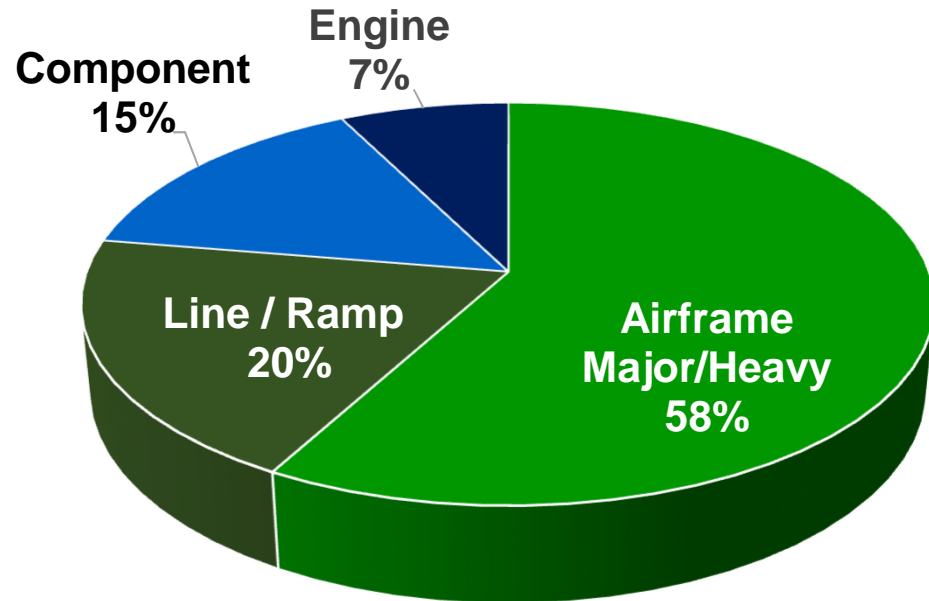
Quarterly Revenue, Gross Profit Margin and Net Income Margin



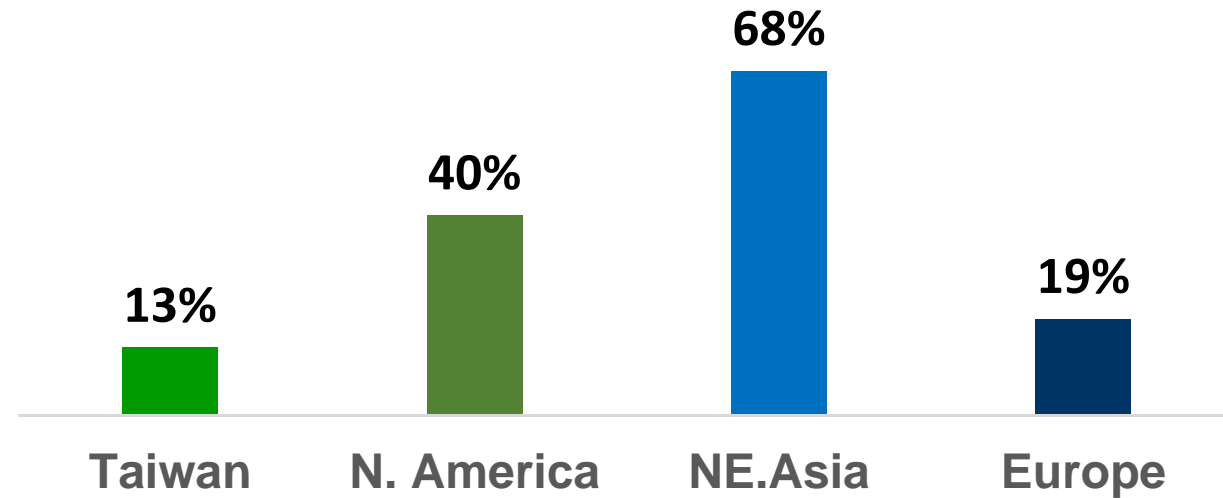
Revenue (Units of NTD 100 Million)



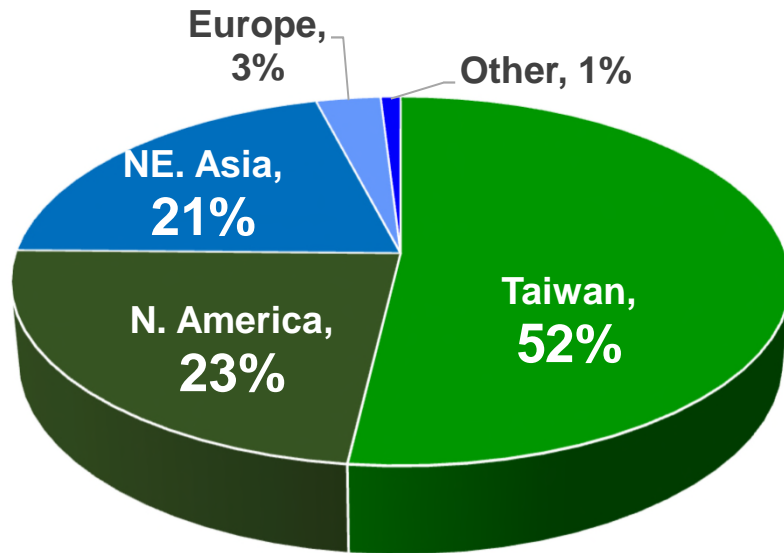
Revenue By Service Type



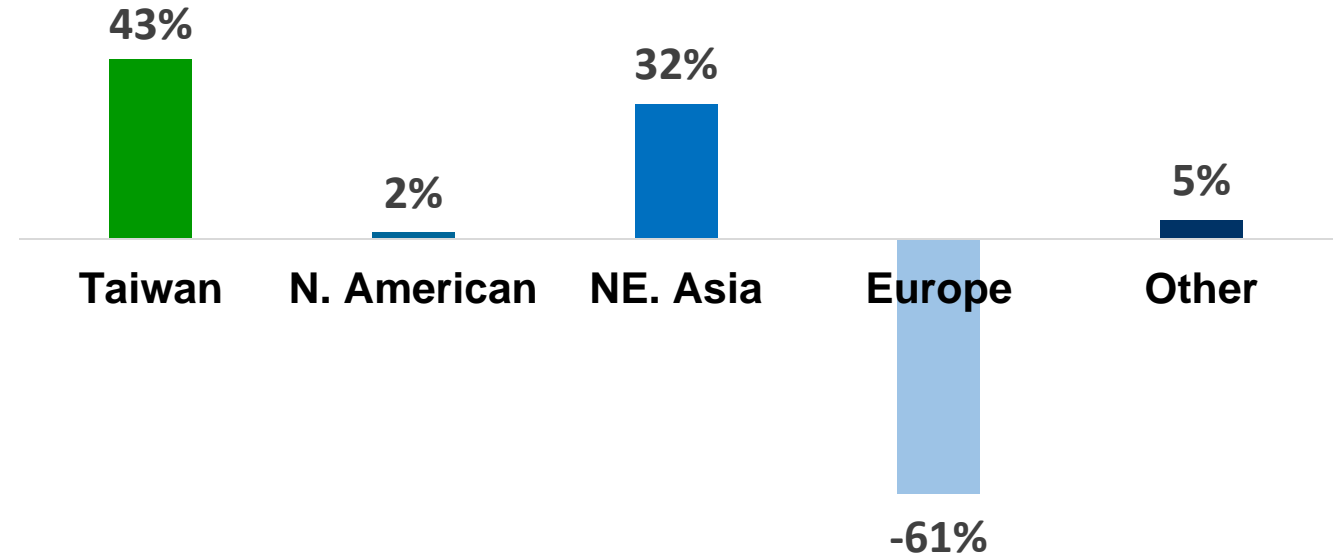
Y-o-y Revenue Growth



Revenue By Region



Y-o-y Revenue Growth



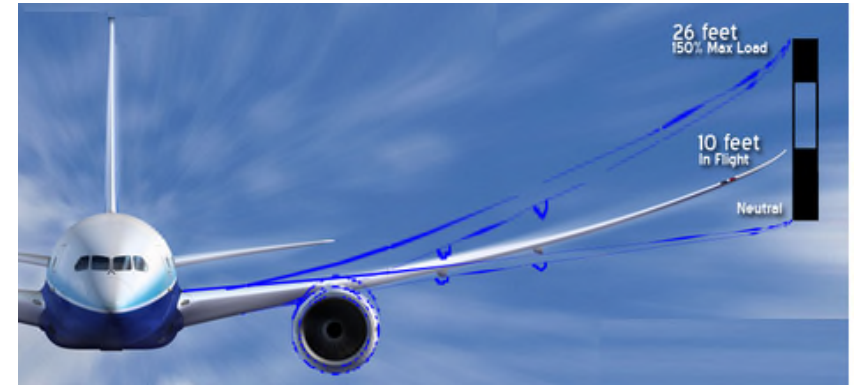
Global Travel Recovery



European Market



Wide Body Composite Planes



Distressed Supply Chain



Skill Shortages



Parking / Slot Challenges



Medium Term Airport Development Guidance Plan

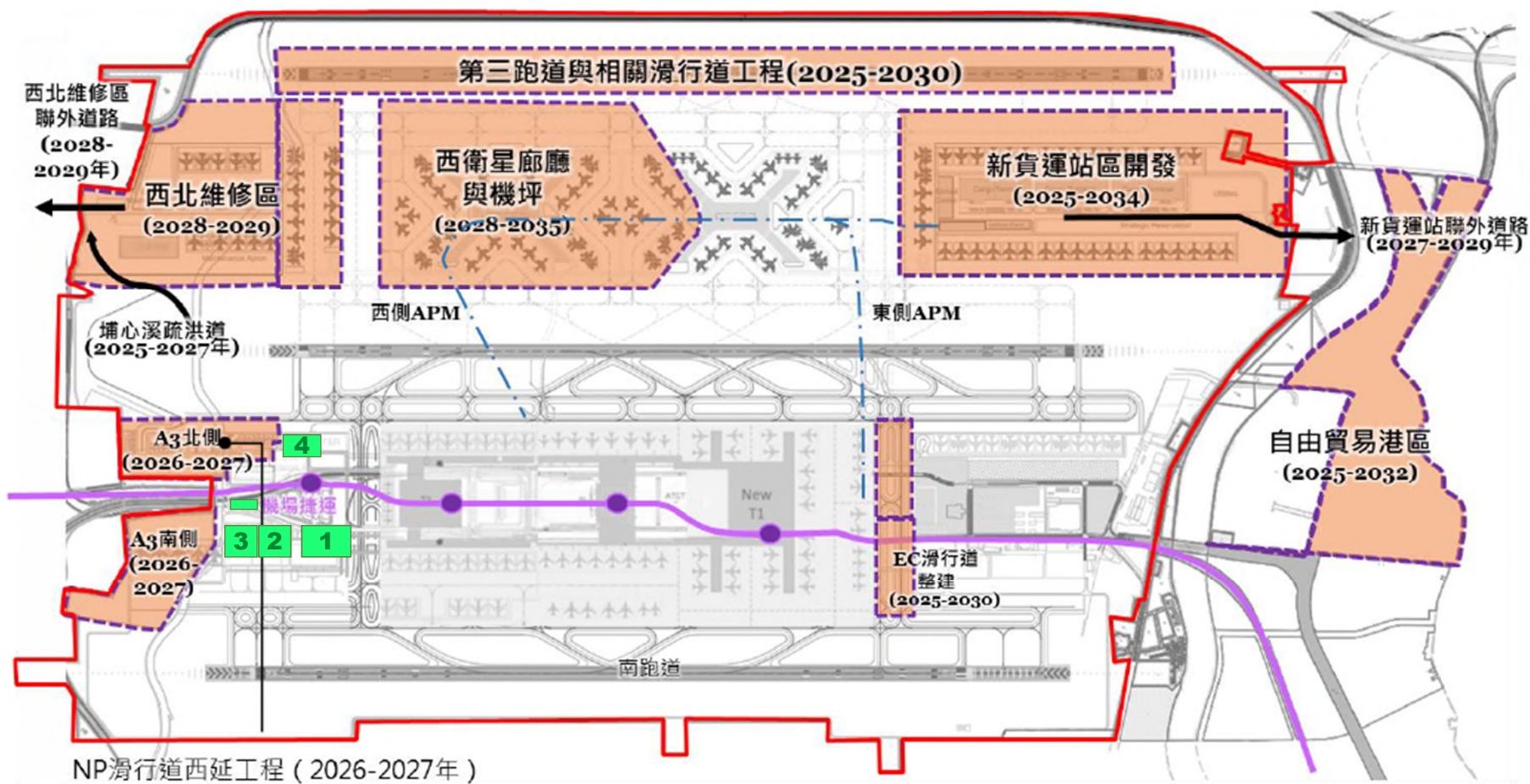


圖 5.2-1 第二階段階段發展構想

Maintenance - Our Values & Beliefs

**Aviation Safety is
Paramount**



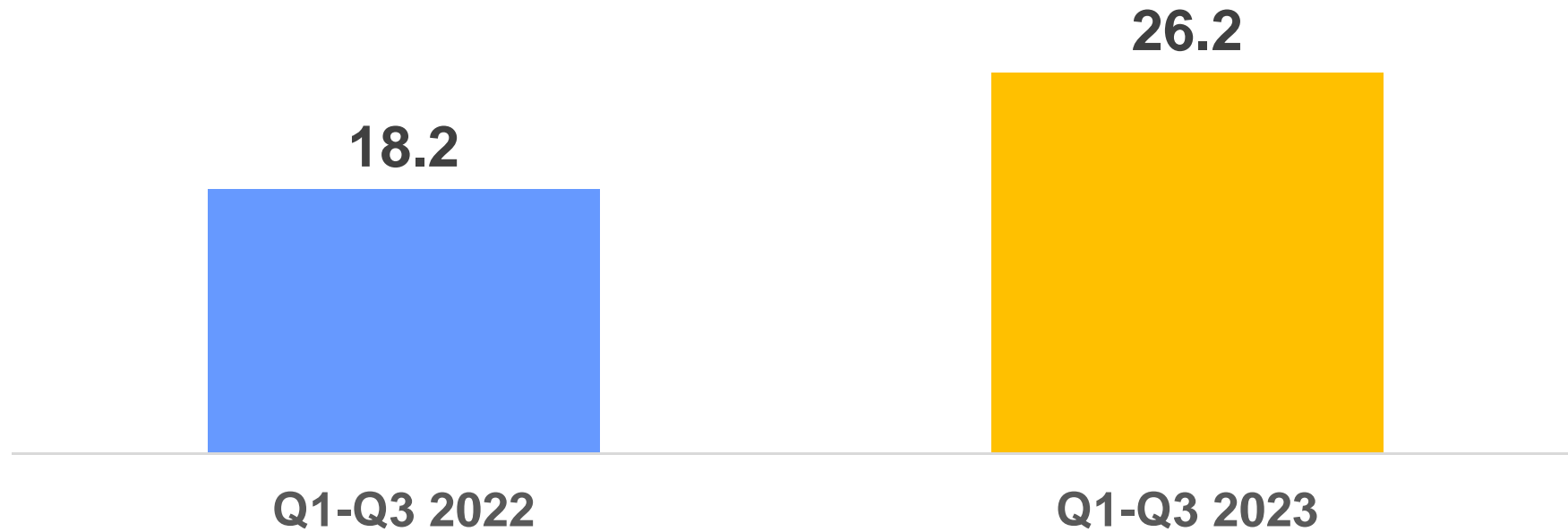
**Quality is
Everything**



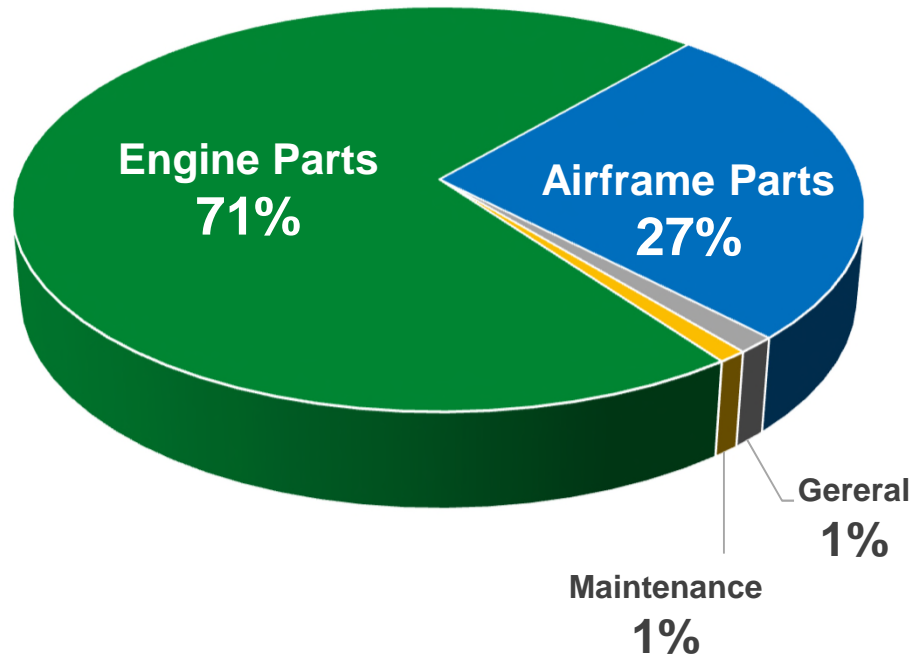
**Skill Development is
Fundamental**



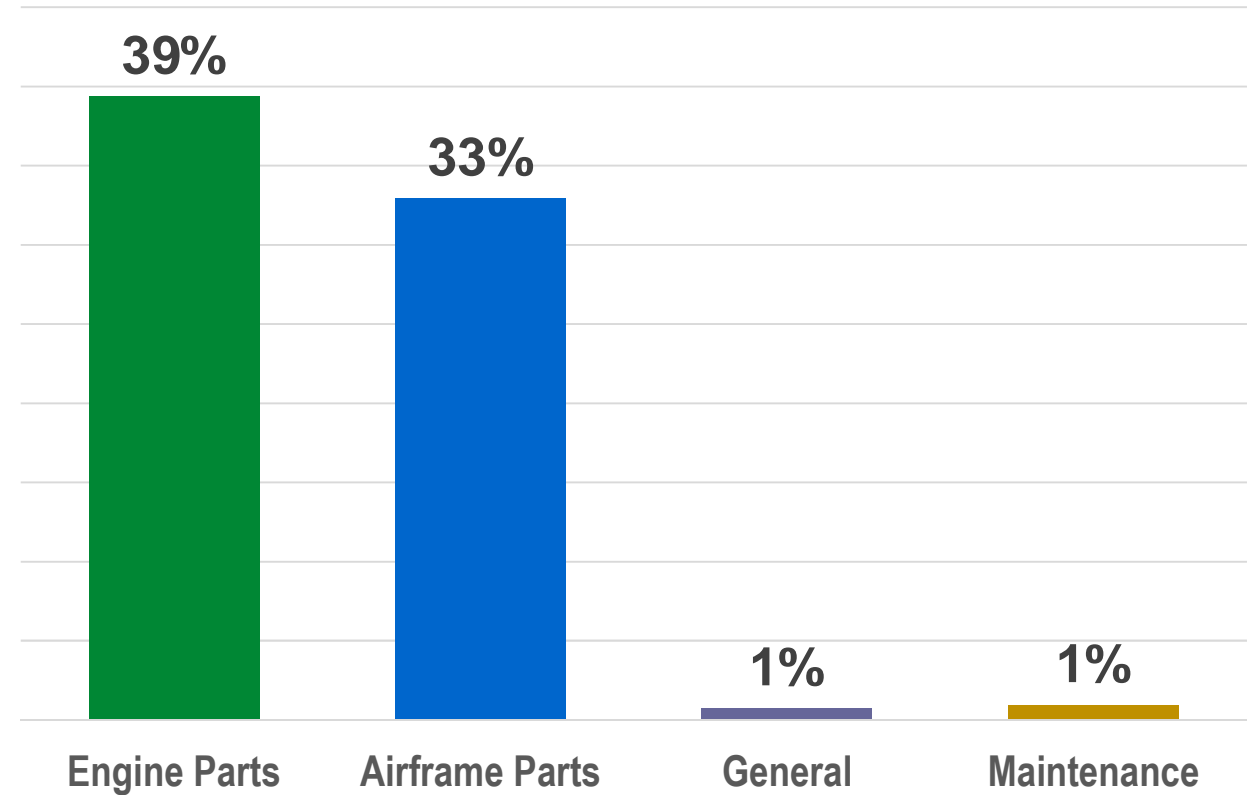
Revenue (Units of NTD 100 Million)



Revenue By Product Type



Y-o-y Revenue Growth



OEM Rate Increase

737 MAX



38

A321



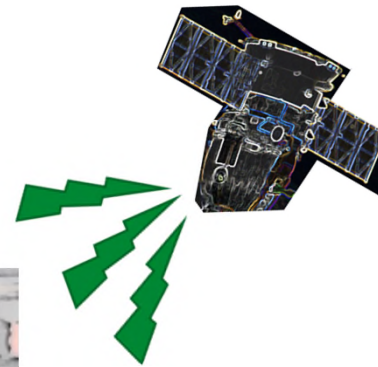
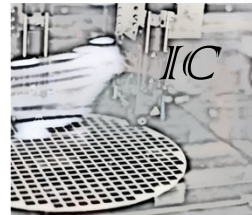
65

B787

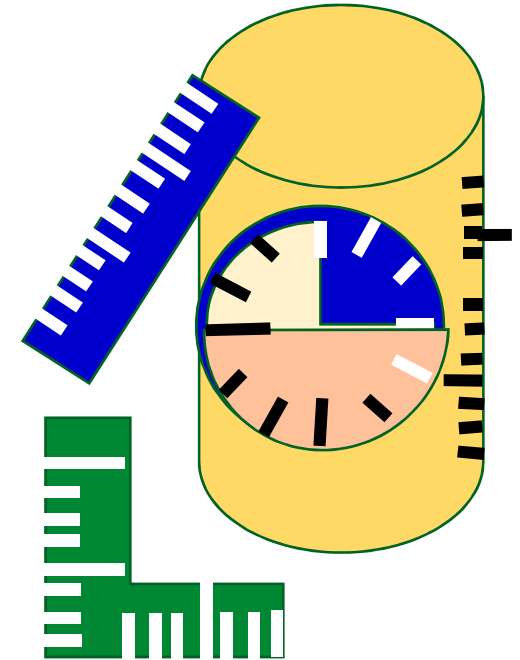


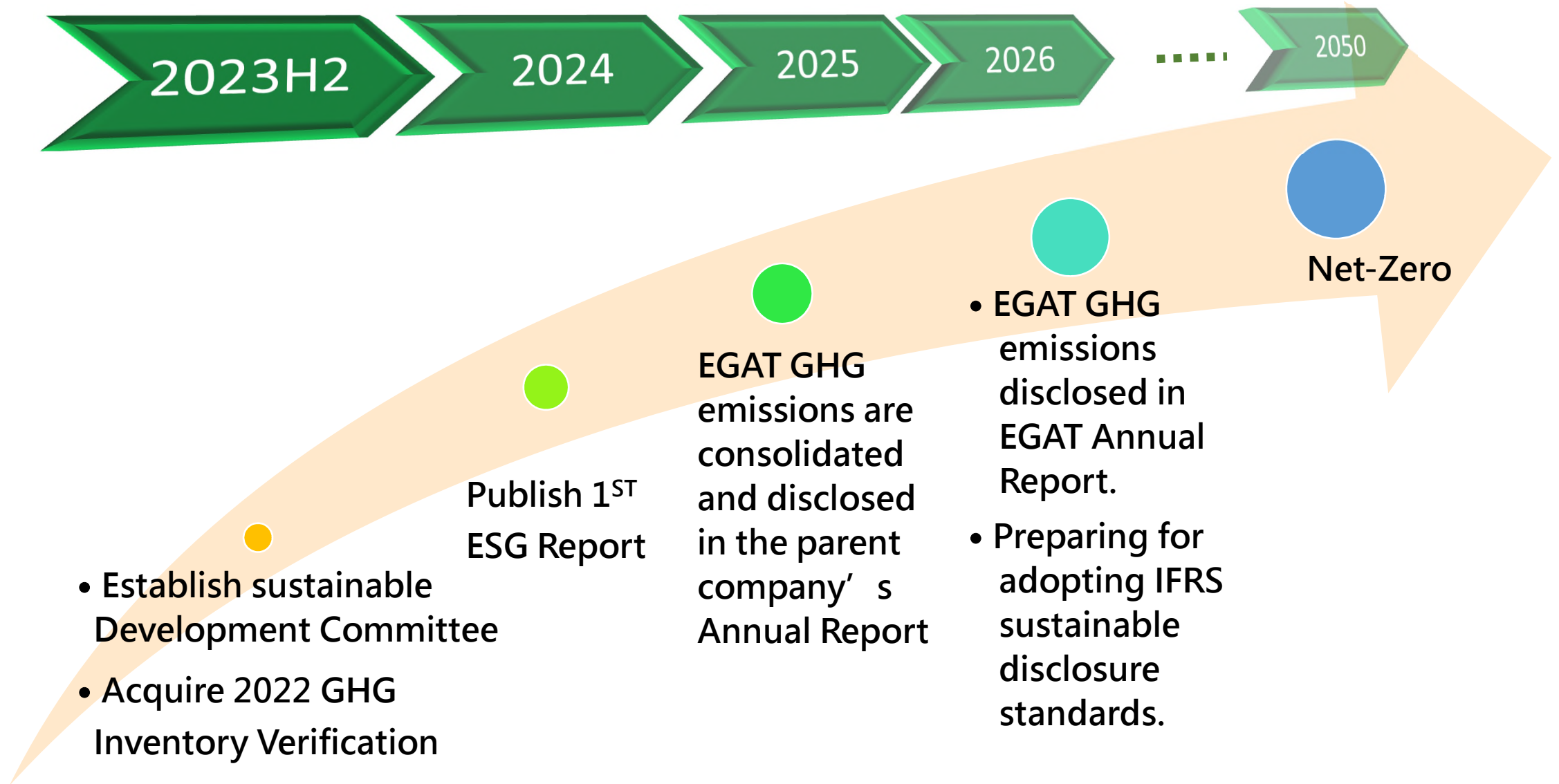
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Product Diversification



Lean Production





- ◆ 2024 – Publish the 1st-year ESG Report by referring to the issues from GRI, TCFD standards. Setting the development of short-term and mid to long-term sustainability goals for material topics.
- ◆ 2023 – Establish Sustainability Development Committee.
- ◆ 2022 – Acquire 2022 GHG inventory Verification (Scope 1 and Scope 2) complying with ISO 14064-1:2018 standards.





- ◆ Solar photovoltaic system :
Phase I generated 700,000 kWh each year, reduce carbon emissions by 350 tons. Phase II will generate additional 1 million kWh each year and reduce 500 tons carbon emissions by 2024.



- ◆ 1.1M energy storage system:
Will join Energy Trading Platform (ETP) from Feb,2024.

Thank you Q&A

