



EGAT Investor Conference

NOV.27.2023

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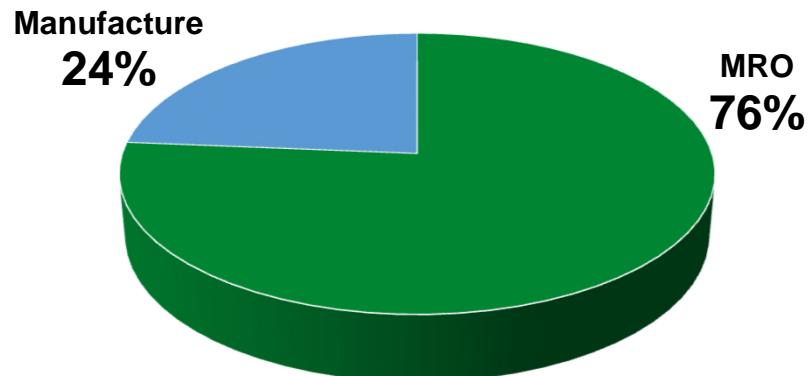
- ◆ Financial Results
- ◆ Business Outlook
- ◆ ESG Information

Operating Performance

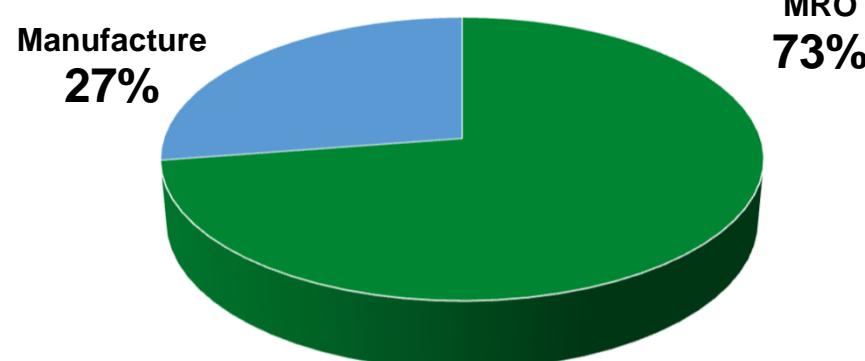
Unit: NT\$ Millions

Item	3Q23
Operating Revenue	11,042
Operating Costs	(8,937)
Gross Profit(Loss)	2,105
Operating Income	1,520
Net Income	1,560
EBITDA	2,641
EBITDA Margin(%)	23.91
EPS(NT\$)	4.23

Revenue

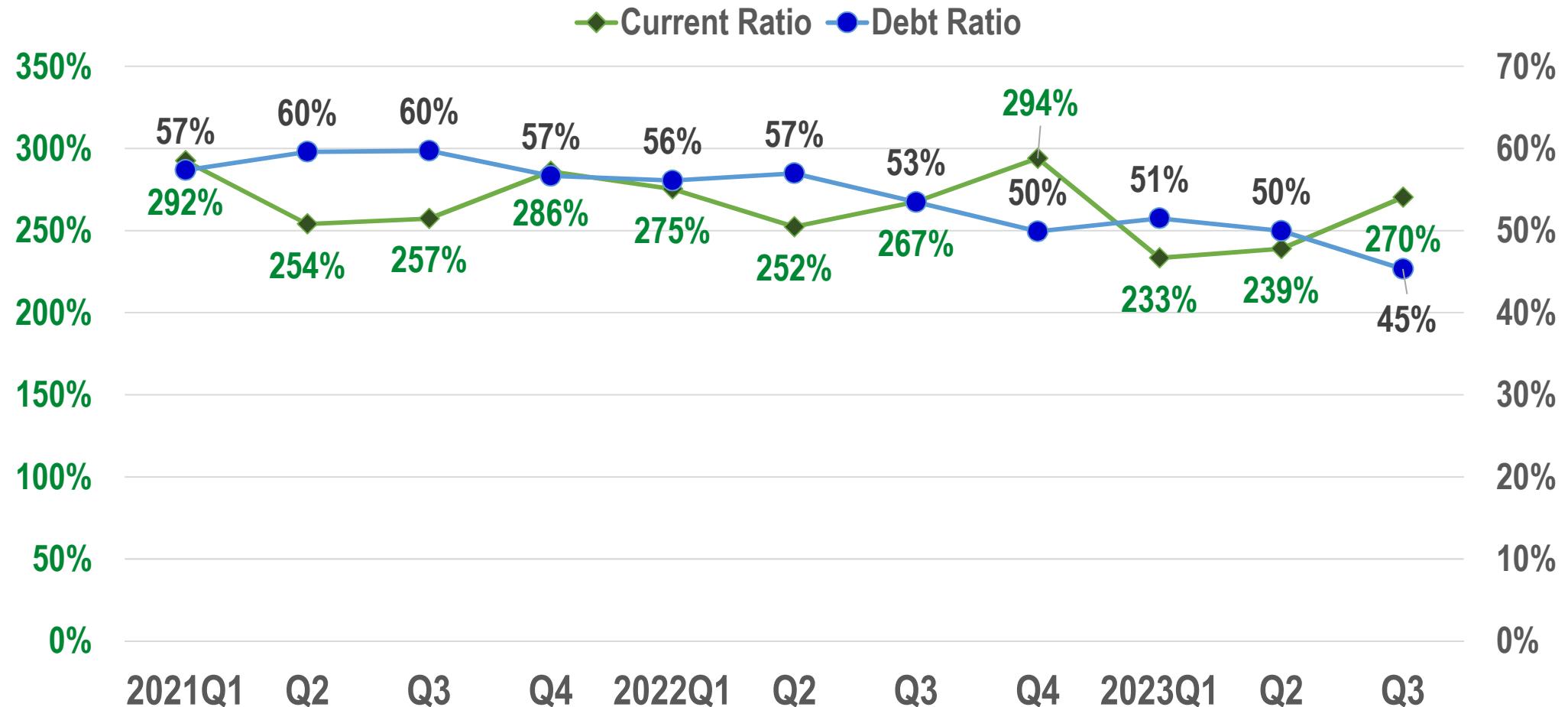


Operating Costs



Financial Results

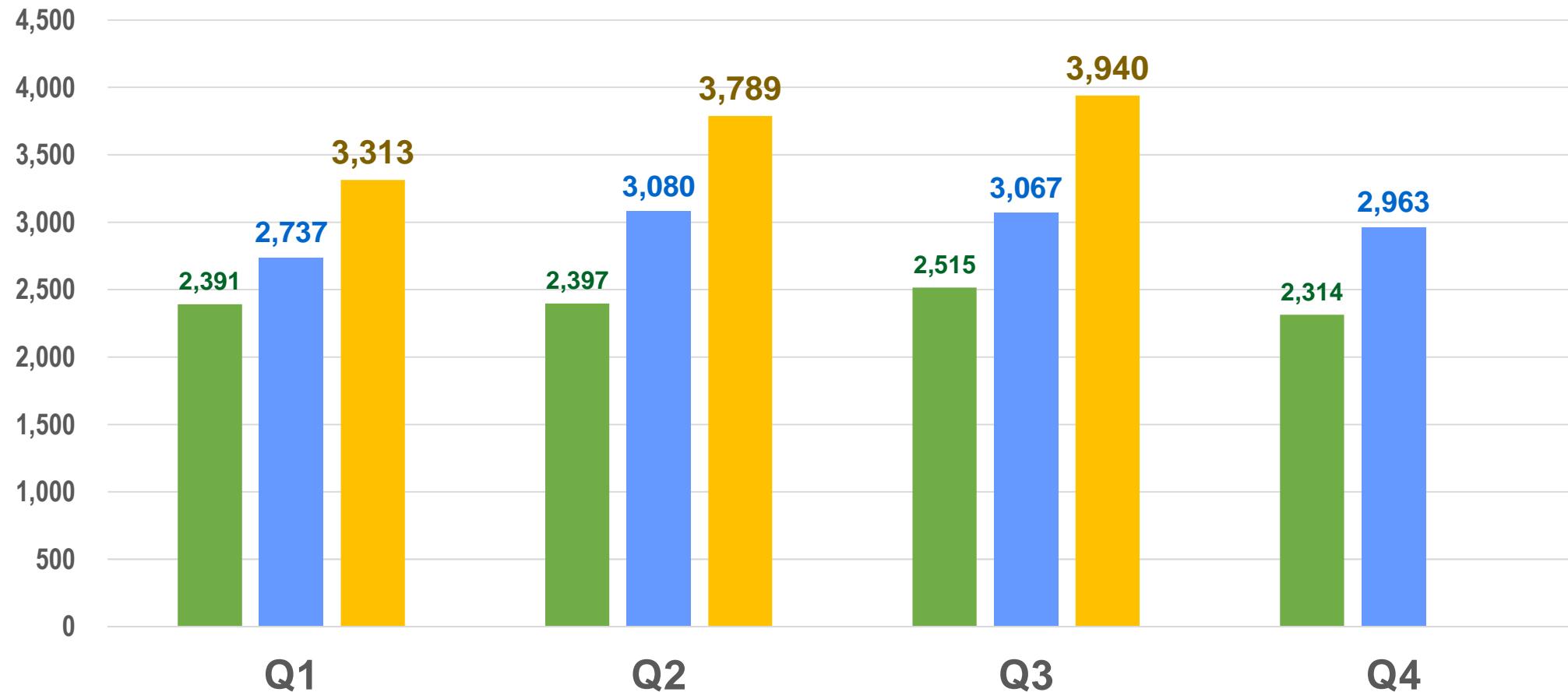
Financial Ratios



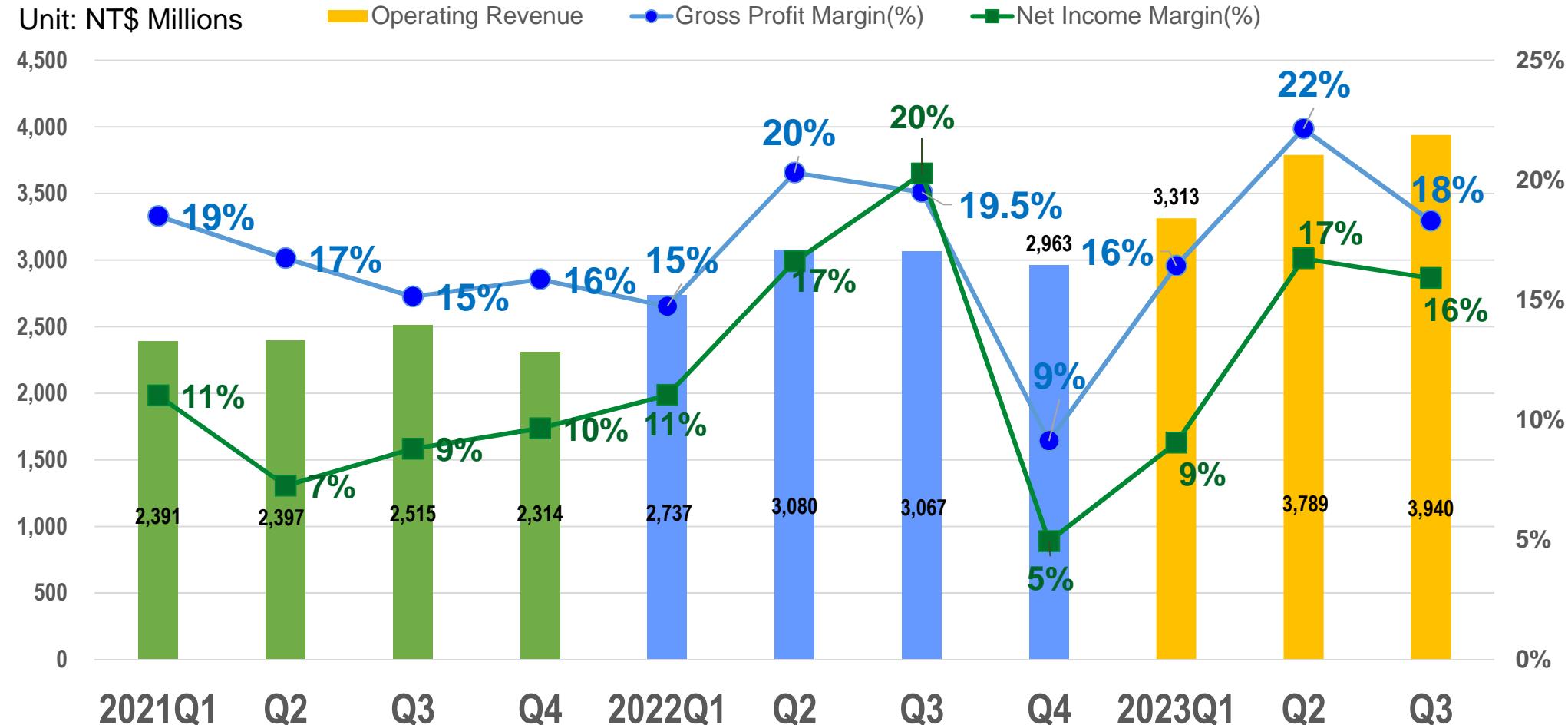
Quarterly Revenue in the recent three years

Units: NT\$ Millions

■ 2021 ■ 2022 ■ 2023

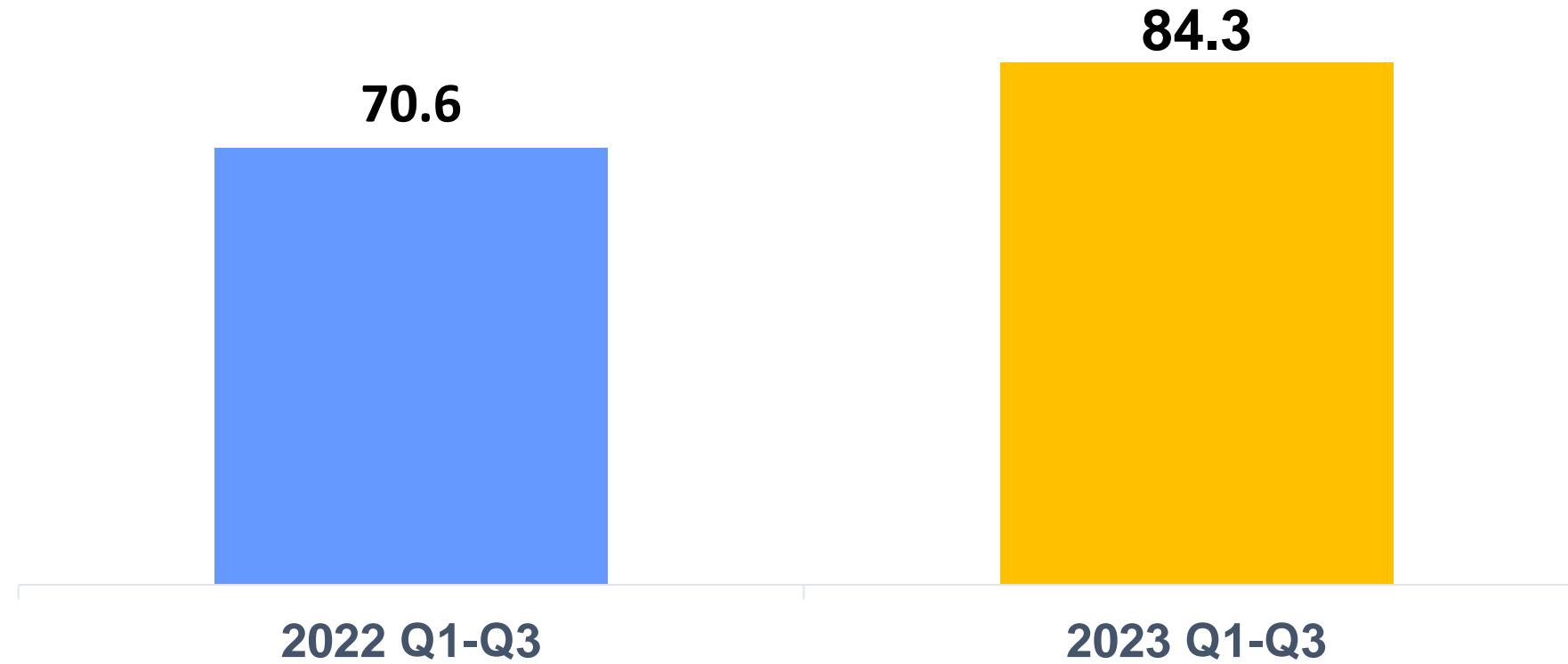


Quarterly Revenue, Gross Profit Margin and Net Income Margin

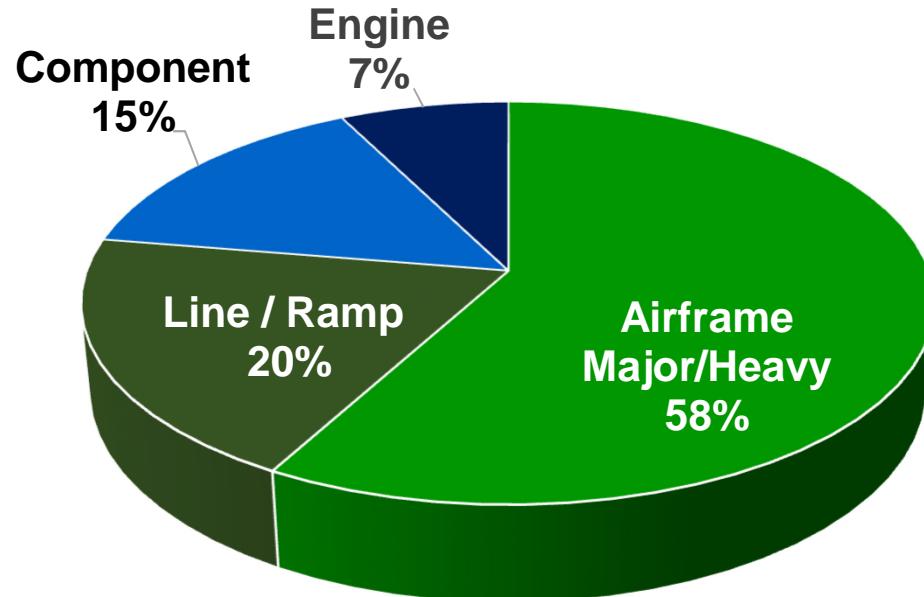


Maintenance - Quarterly Performance

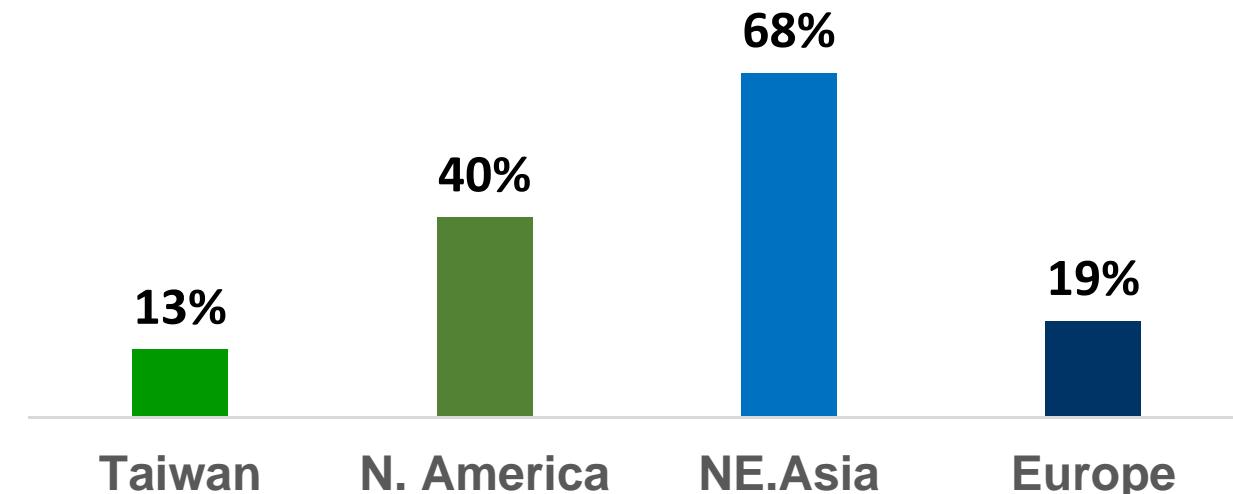
Revenue (Units of NTD 100 Million)



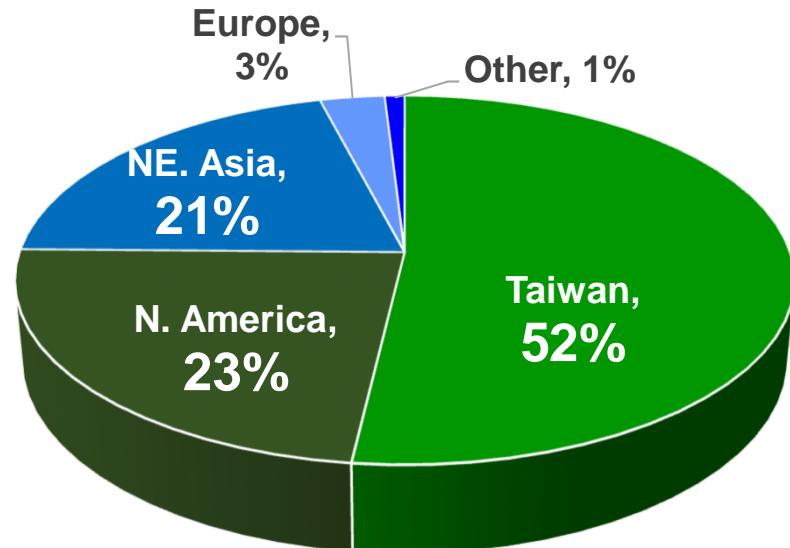
Revenue By Service Type



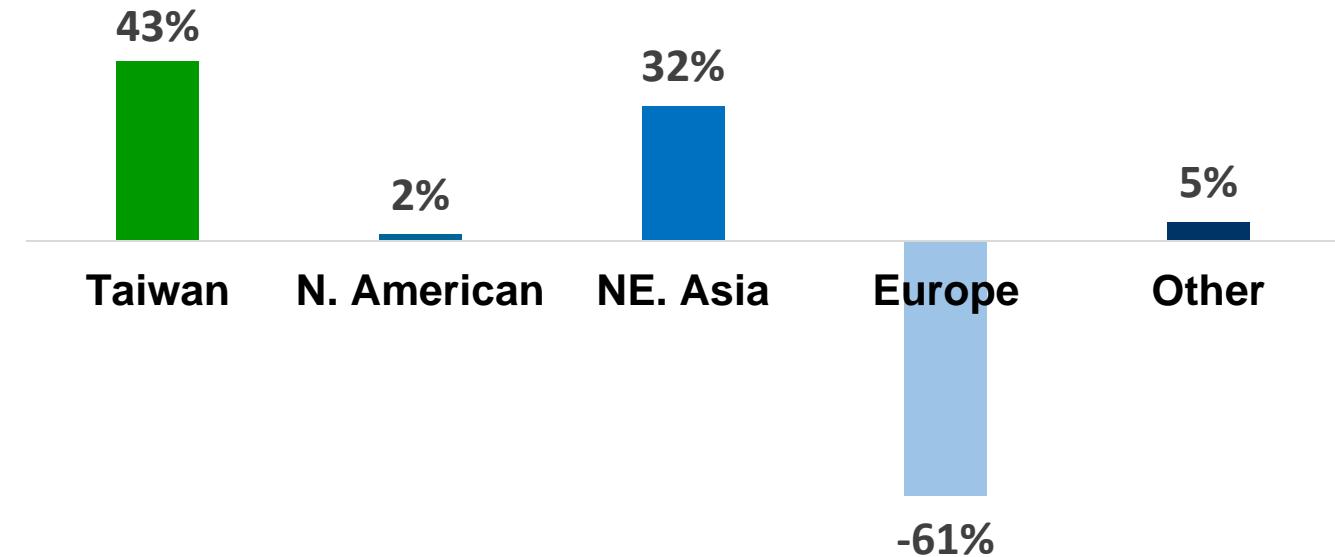
Y-o-y Revenue Growth



Revenue By Region



Y-o-y Revenue Growth



Maintenance - Broad Market Outlook / Focus



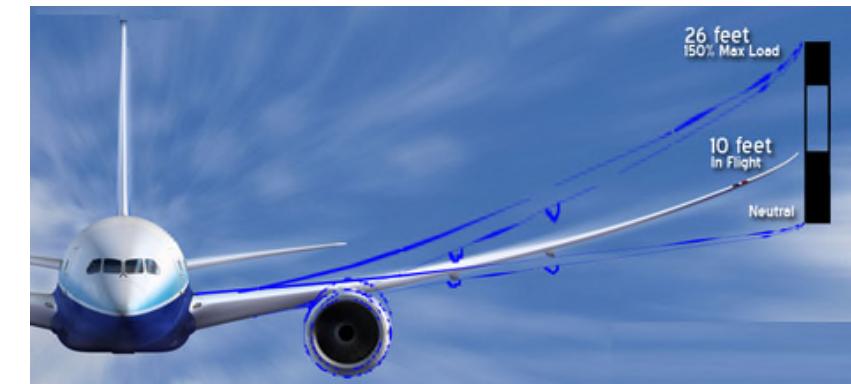
Global Travel Recovery



European Market



Wide Body Composite Planes



Maintenance - Headwinds

Distressed Supply Chain



Skill Shortages



Parking / Slot Challenges



Maintenance – Aerotropolis Development

Medium Term Airport Development Guidance Plan

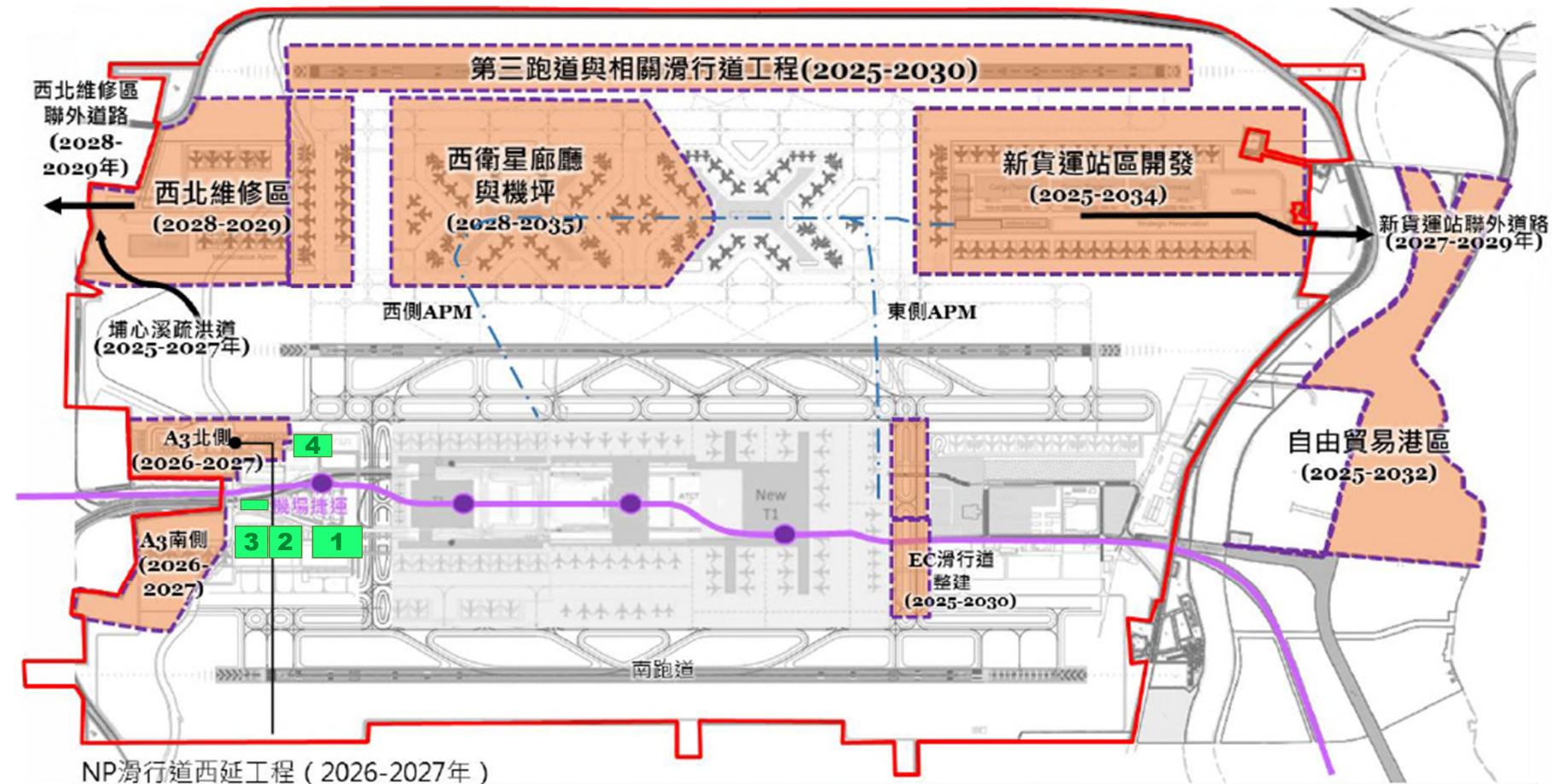


圖 5.2-1 第二階段階段發展構想

Maintenance - Our Values & Beliefs

Aviation Safety is Paramount



Quality is Everything



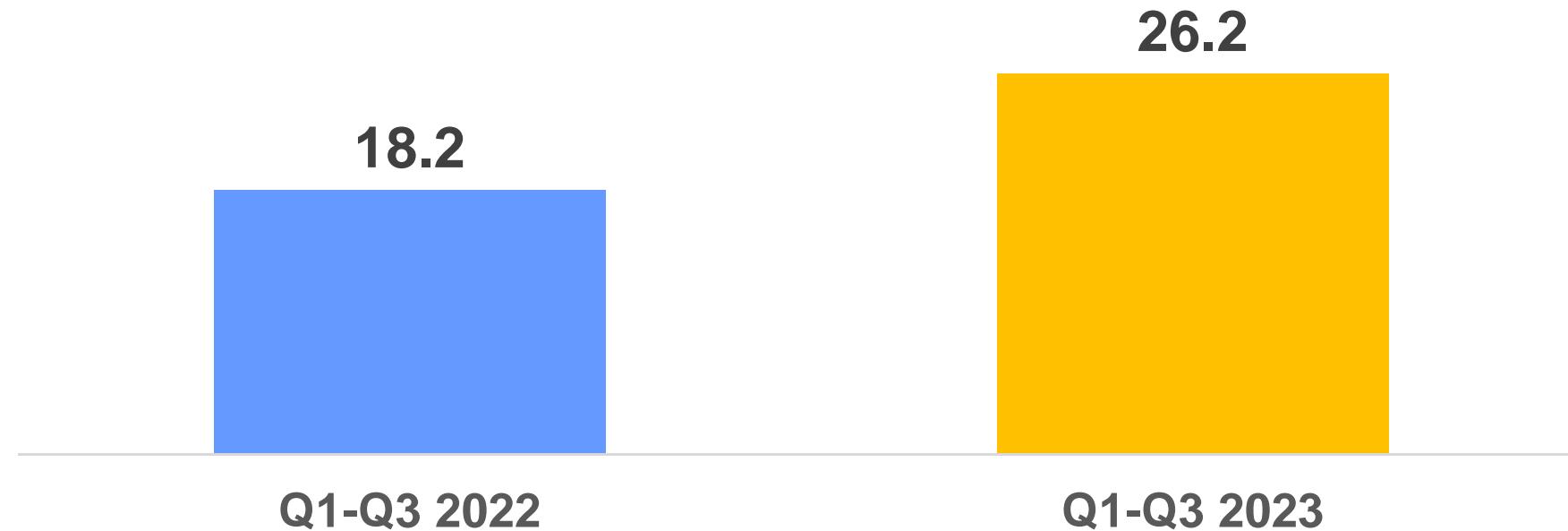
Skill Development is Fundamental



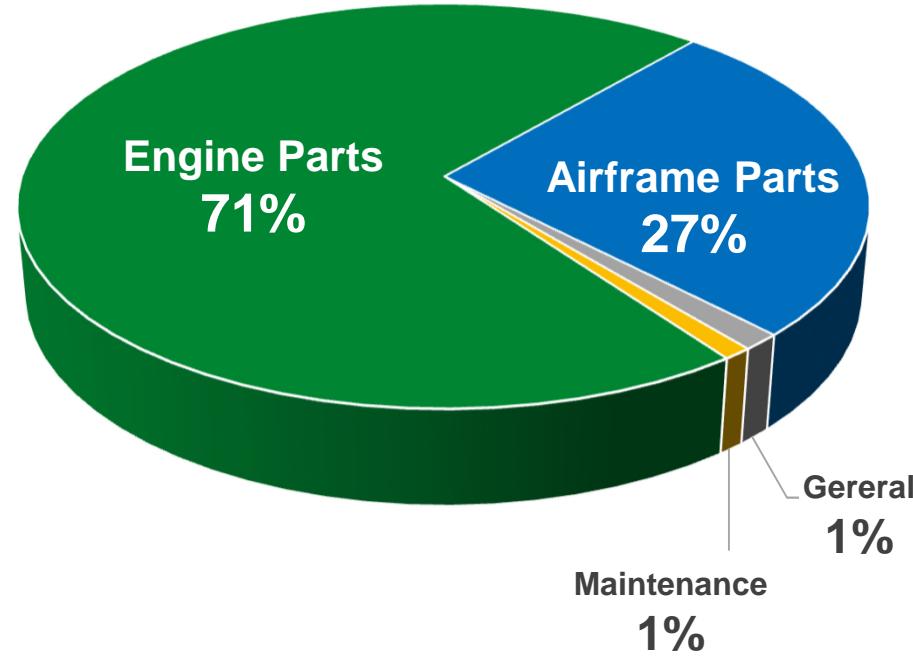
Manufacture - Quarterly Performance



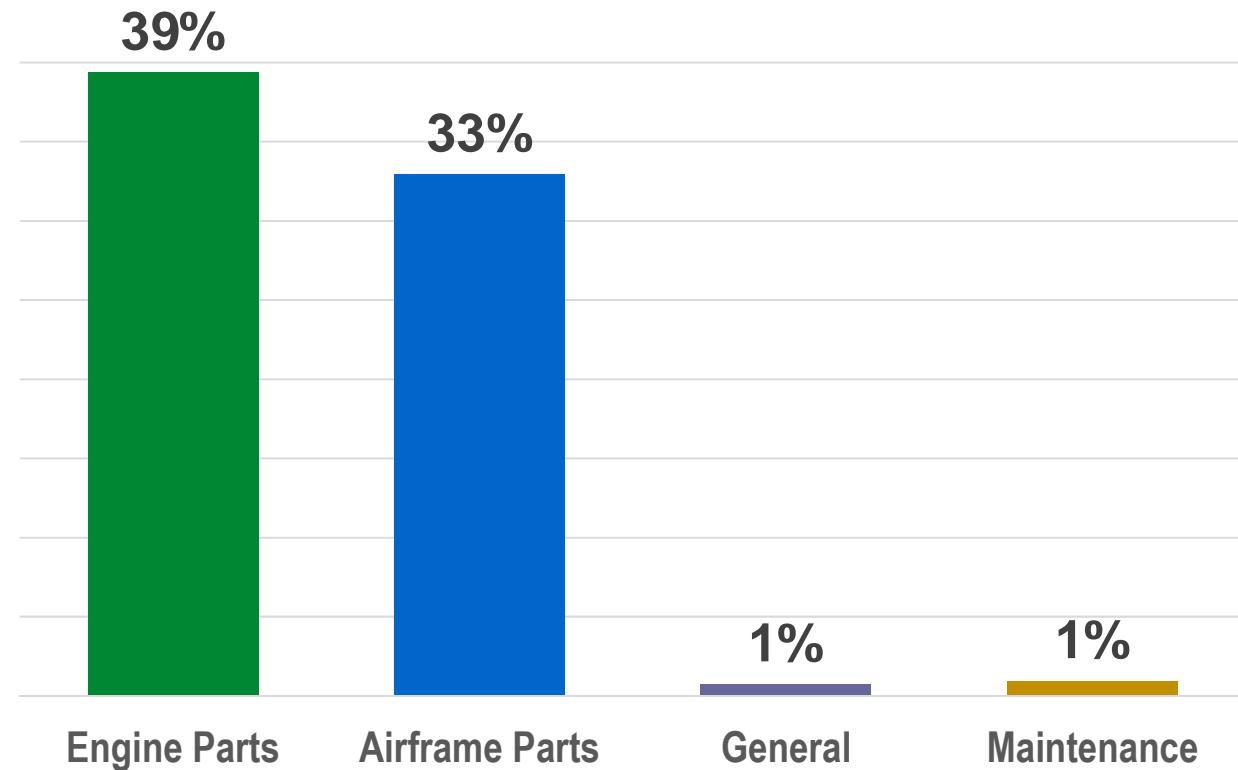
Revenue (Units of NTD 100 Million)



Revenue By Product Type



Y-o-y Revenue Growth

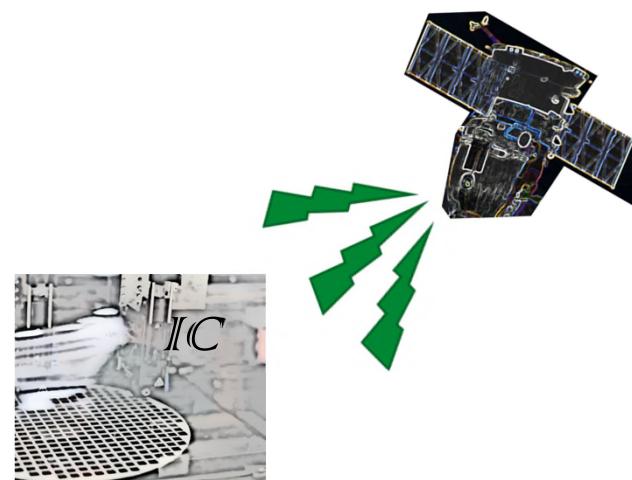


Manufacture – Broad Market Outlook / Focus

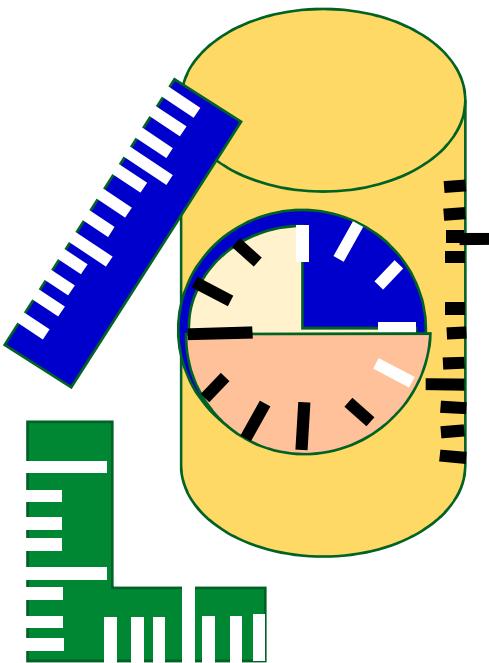
OEM Rate Increase



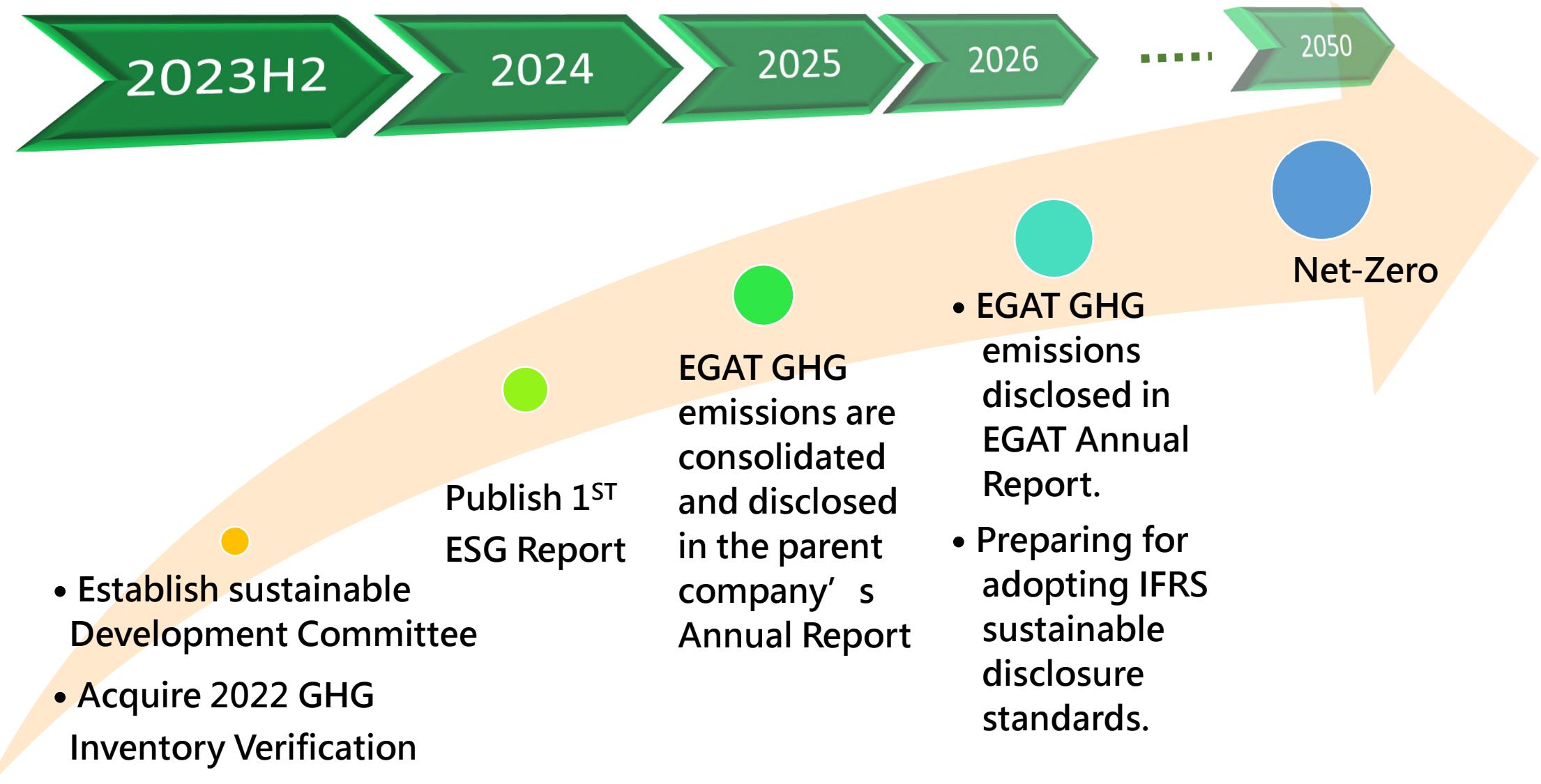
Product Diversification



Lean Production



ESG Information



- Establish sustainable Development Committee
- Acquire 2022 GHG Inventory Verification

EGAT GHG emissions are consolidated and disclosed in the parent company' s Annual Report

- EGAT GHG emissions disclosed in EGAT Annual Report.
- Preparing for adopting IFRS sustainable disclosure standards.

ESG Information

- ◆ 2024 – Publish the 1st-year ESG Report by referring to the issues from GRI, TCFD standards. Setting the development of short-term and mid to long-term sustainability goals for material topics.
- ◆ 2023 – Establish Sustainability Development Committee.
- ◆ 2022 – Acquire 2022 GHG inventory Verification (Scope 1 and Scope 2) complying with ISO 14064-1:2018 standards.



ESG Information



- ◆ Solar photovoltaic system : Phase I generated 700,000 kWh each year, reduce carbon emissions by 350 tons. Phase II will generate additional 1 million kWh each year and reduce 500 tons carbon emissions by 2024.



- ◆ 1.1M energy storage system: Will join Energy Trading Platform (ETP) from Feb,2024.

Thank you

Q&A

