

EGAT Investor Conference

NOV.25.2024



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- ◆ Company Profile
- ◆ Financial Performance
- ◆ Market Outlook
- ◆ Corporate Strategy

16

Repair Station Certificates

29

Special Process Certificates

3100+

Employees

30

World Class Customers

300+

Airframe Maintenance/Yr

8

2023 Aviation Week Top 10 MRO

25+

Manufacturing Hours(10K/Yr)

4+

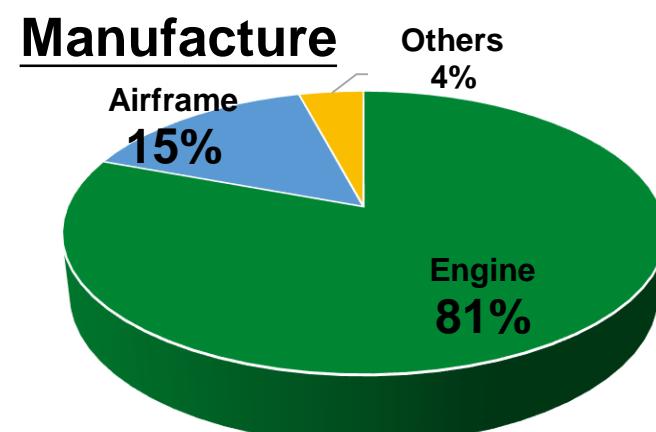
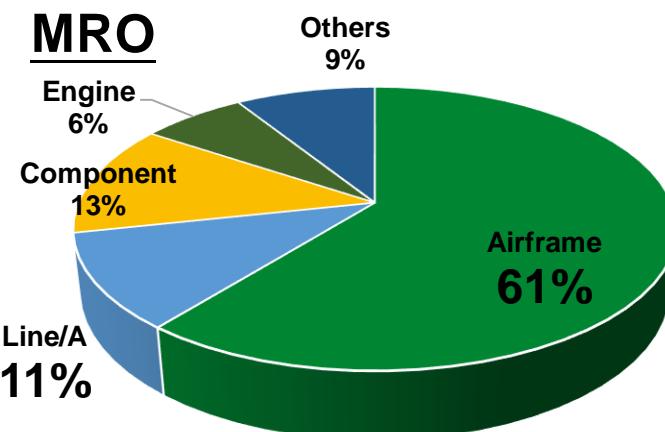
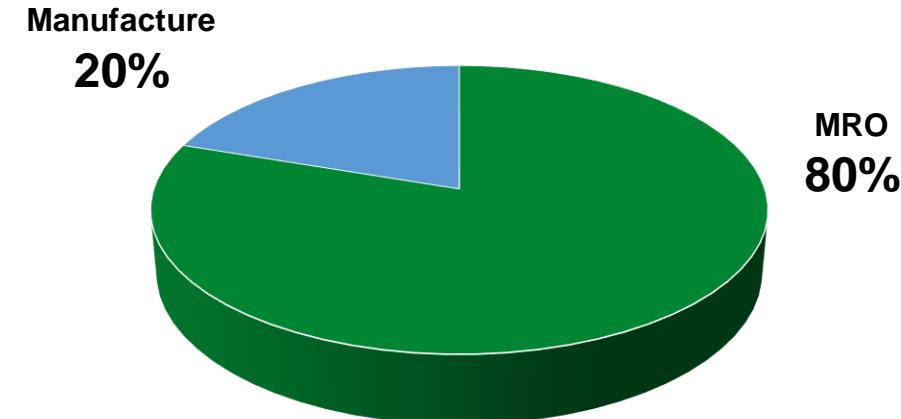
Manufacturing Deliveries(10K/Yr)

Operating Performance

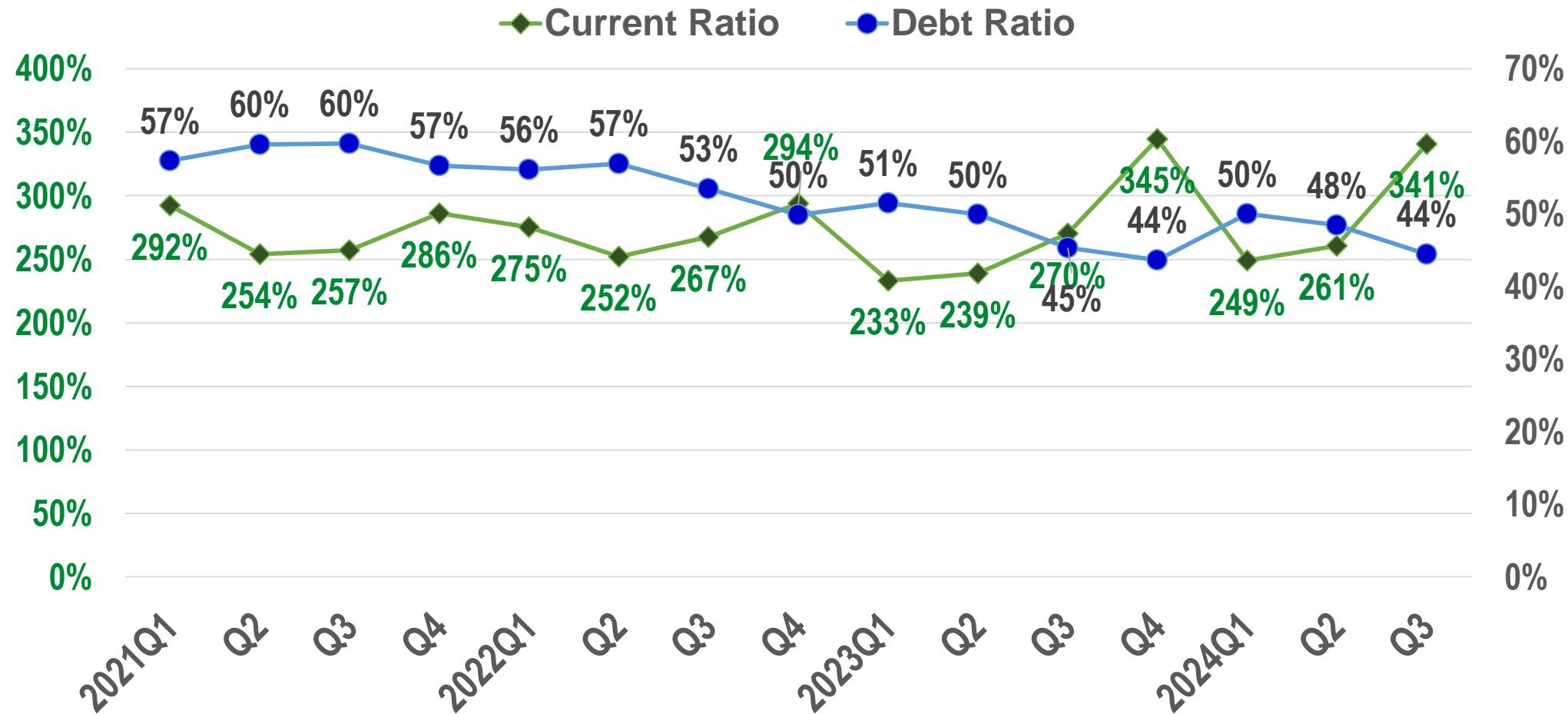
Unit: NT\$ Millions

Item	3Q24
Operating Revenue	11,710
Operating Costs	9,339
Gross Profit	2,371
Operating Income	1,903
Net Income	1,414
EPS(NT\$)	3.78

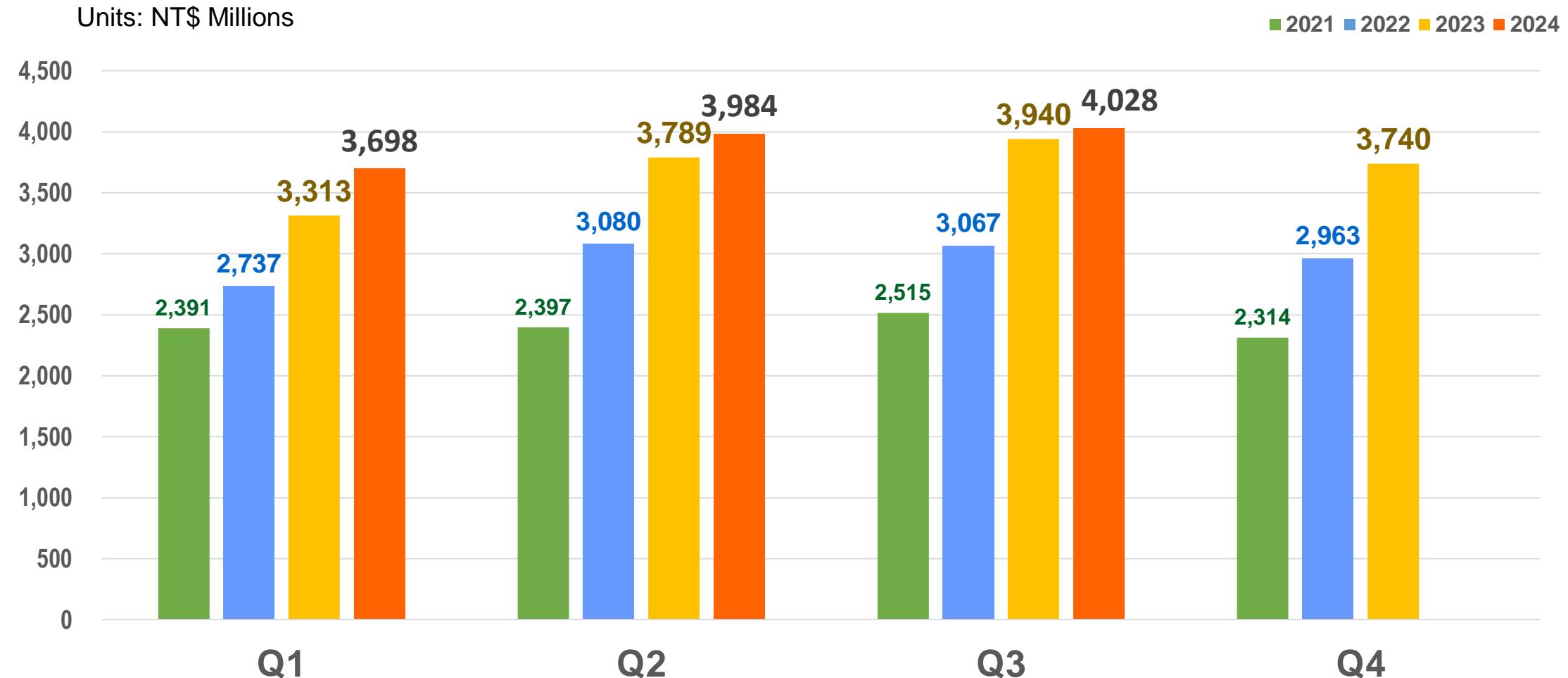
Revenue



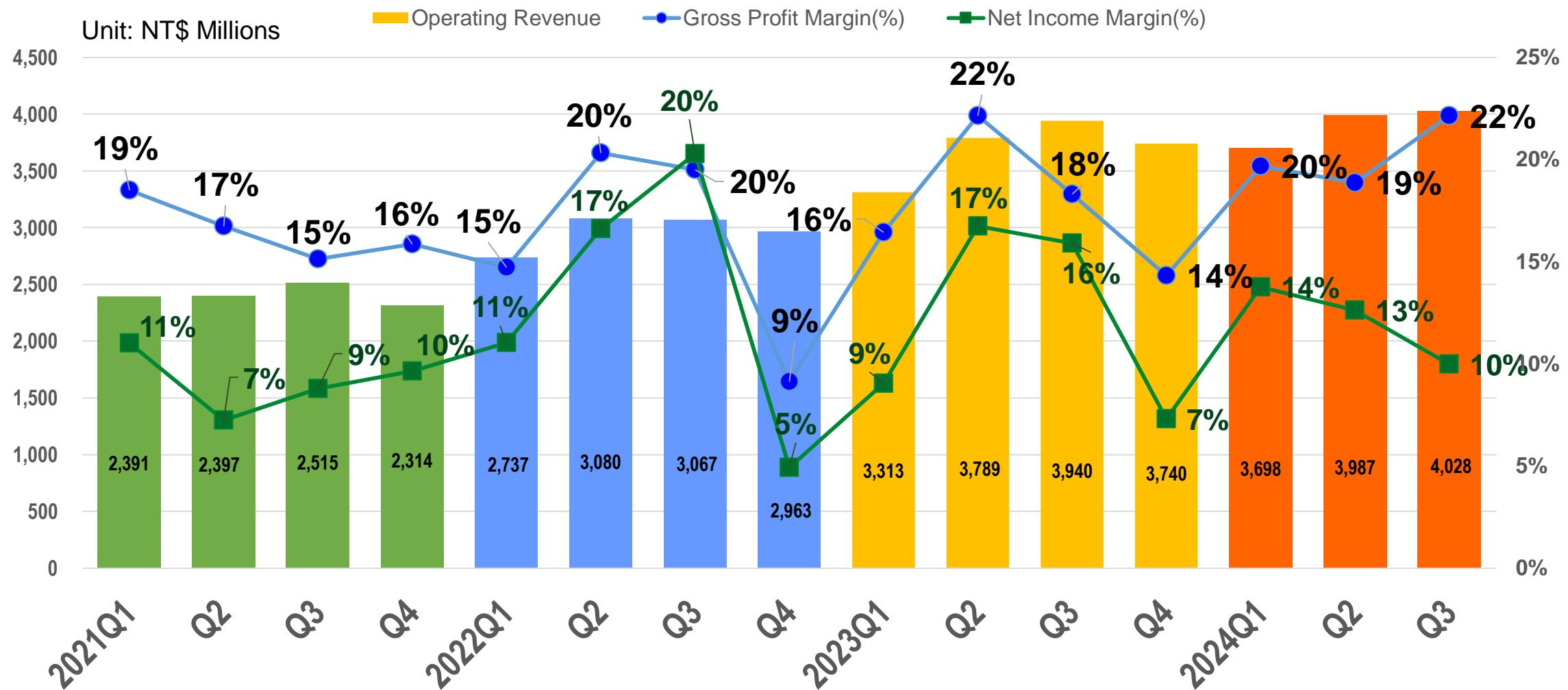
Financial Ratios



Quarterly Revenue in the recent three years

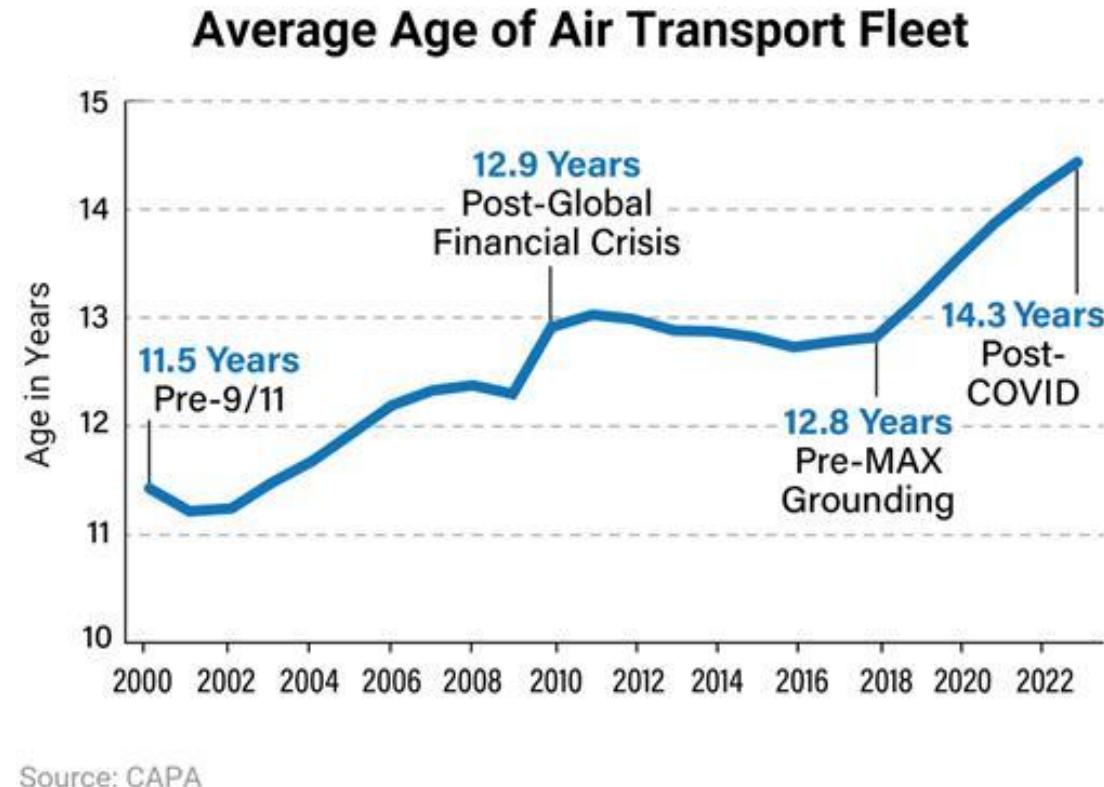


Quarterly Revenue, Gross Profit Margin and Net Income Margin



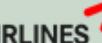
Market Outlook

- OEM Production and Delivery Delay : Quality issues 、 Union Strikes .
- New Aircraft Delivery Slide : Supply Chain Negative Impact Continues.
- IATA Full Year Forecast of Aircraft Deliveries : 11% shortfall.
- Airlines Delay Fleet Retirement Plans under High Travel Demand.
- MRO providers benefit strongly from Airlines keeping older fleets in service .



Corporate Strategy

- European Market Expansion 、A350 Capability and Potential Customers

	Asia	North America	Europe / UK
B737	 		
B747	 	 	   
B767	 	 	Austrian 
B777	 	 	  Austrian 
B787			Austrian  
A32X			
A330	 	ASIANA AIRLINES 	
A350	 2027	Customer A 2025 Customer B 2025	

Corporate Strategy

Product Diversification

Market Expansion



Lean Production

OEM Automation



Technology Innovation

Electrochemical Machining





Thank you